Storage Workgroup Charter
June 9, 2016
Version: 1.2

1 Revision History

<table>
<thead>
<tr>
<th>Date</th>
<th>Name</th>
<th>Description</th>
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<tbody>
<tr>
<td>11-01-2015</td>
<td>Asghar Riahi</td>
<td>Original Draft Based on Server Workgroup Charter Document v1.0</td>
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<tr>
<td>03-10-2016</td>
<td>Asghar Riahi</td>
<td>Reviewed at the OCP Summit 2016 – Storage Engineering Workshop and approved with minimal changes. v1.1</td>
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<tr>
<td>06-09-2016</td>
<td>Asghar Riahi</td>
<td>Updating the document with the feedback from the IC</td>
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http://www.opencompute.org/projects/storage/
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3 Overview

The OCP Storage workgroup focuses on creating specifications and Software that drive open innovation in hardware to enable new storage applications and provide users greater efficiency and value.

The storage workgroup collaborates with the other OCP disciplines to ensure broad adoption and achieve optimizations throughout all aspects from validation, to manufacturing, deployments, data center operations, and de-commissioning.

4 Scope

The storage workgroup will further the goals of standardization and modularization by channeling investigations. Primary areas of investigations

• Open Rack Compatible Storage Chassis and Sleds
• EIA 310-D/E 19” Rack Derivative Storage Chassis and Sleds (IEC 60297-3-100 in other regions)
• Components and Peripherals

Older offerings, specifications that were not utilized, and specifications that are not of high caliber will be retired over time.

4.1 Open Rack Compatible

Chassis should be compatible with new standards (v1.8+) with 12V busbars in the rear. Storage sleds should interoperate with these chassis.

http://www.opencompute.org/projects/storage/
4.2 Open Rack 19” Compatible Derivative Storage Systems

There has been demonstrated demand for storage systems that can be installed in traditional EIA-310D/E racks typically from smaller customers.

4.3 Components and Peripherals

A healthy eco-system includes many different vendor components. Component specification may include technologies across host interconnects for peripheral storage, storage devices and storage protocols including both direct and network attached topologies.

5 Specification Standard

Specifications that are high quality and prescriptive are a prerequisite to standardization. The baseline for acceptance will be whether or not the workgroup believes that two different vendors can build compatible and fully interoperable storage systems.

The Storage Workgroup will provide a starter template for use as submission.

5.1 Storage Interfaces

All storage interfaces must be fully documented, this include: SAS, SATA, PCIe, Networking and other high-speed interfaces. Extra consideration is to be provided for submissions that include schematics, board and layout files, and manufacturing files. Additionally all the tools needed for testing including the test cases should be submitted along with the original submission or shortly thereafter.
5.2 Electrical Interfaces

All interfaces must be fully documented. Voltages, power, frequencies, standards are all required. Networking and other high-speed interfaces such as PCI-Express must be outlined. Extra consideration is to be provided for submissions that include schematics, board and layout files, and manufacturing files. Additionally all the tools needed for testing including the test cases should be submitted along with the original submission or shortly thereafter.

5.3 Mechanical Interfaces

Specifications must include all critical mechanical dimensions. Form factors, xyz heights, keep-in and keep-outs. Extra consideration is to be provided for submissions that include mechanical CAD and manufacturing files. Submitter will also provide 3-D CAD model in PDF format to allow the broader audience to review.

5.4 Manageability

Dealing at scale requires rock-solid management solutions. All interfaces, protocols and commands must be documented.

5.5 Debug

Systems will not be successful if they cannot be debugged. Hooks for troubleshooting and repair must be included.

5.6 Test Framework

Open Compute encourages development of certification programs through the C&I workgroup. Specification contributors

http://www.opencompute.org/projects/storage/
should consider working with the C&I committee to build a test &
certification strategy, as part of the specification development
process.

6 Specification Submission and Acceptance

The goal for all OCP hardware submissions is acceptance with
eventual OCP certified hardware. The broader OCP
specification submission process is documented here:

http://www.opencompute.org/community/get-involved/spec-
submission-process/

The Storage Workgroup covers all hardware within scope and is
the first place where specifications are reviewed. After review
within the workgroup, the specification is forwarded to the
Incubation Workgroup for vote on adoption. Within the
workgroup, the basic rules for votes are as follows:

1. Majority vote to move specification from workgroup
   review to the Incubation Workgroup.
2. An extreme situation is the case of a confidential
   submission, in which no vote will be taken. The
   workgroup chair and the Incubation Workgroup liaison
   will provide feedback on the specifications. Upon
   agreement between the chair and the liaison, the
   specification will move to the Incubation Workgroup. It is
   the submitter’s responsibility to ensure that appropriate
   legal procedures for handling confidential information is
   met.
3. If the Incubation Workgroup rejects a specification, the
   Incubation Workgroup will provide directions on whether
   the specification needs to go back into the review stage
   or is to be outright rejected.
During this process, the specification will be posted to the storage wiki:

http://www.opencompute.org/wiki/Storage - Storage_Workgroup_Review

Once accepted, the workgroup chair shall post the specification on the team’s wiki website under Accepted Projects:

http://www.opencompute.org/wiki/Storage - Accepted_Projects

Revisions and addendums to existing specifications are typical for hardware projects with ongoing corrections and improvements. These will be treated formally as addendums to the existing specification. The chair and the IC liaison determine whether the changes are minor enough to approve directly or whether the changes should be sent through the full workgroup voting process.

7 Community Organization and Meeting Cadence

7.1 Community Organization and Meeting Cadence

The organization structure and members are a work in progress. To be a member of the storage workgroup, you must be a member of Open Compute Project and agree to the license agreement.

In the meantime, you can participate and contribute using the storage mailing list:

http://lists.opencompute.org/mailman/listinfo/opencompute–storage

http://www.opencompute.org/projects/storage/
Positions:

- Chair – who will facilitate the flow of information, determine consensus and commit documents.
- Incubation Workgroup Liaison – When specifications are ready for adoption, the IC liaison represents the storage workgroup for approval.
- Working Group – storage workgroup members who are committed moving the project forward between meetings. Members must provide contributions and attend meetings. Examples of contributions can be advice, specification and code.
- General Assembly - who are people are following the topic and want to be part of the decision process.

8 Legal and Patent Policy

All specifications and work in the storage workgroup is covered under the OCP Contributor license and legal agreements:

https://rightsignature.com/forms/OMMUS-72474399-v1-db5554/token/27cfcf4a00d