

# Optics in Future AI Systems: Interconnects, Switching and Processing

**Open Compute Project**

Panel Discussion at OFC

Tuesday, 07 March, 10:45 – 11:45

Theater II



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# Optics for Future AI Systems: Interconnects, Switching and Processing

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Kozlov**



**CEO,  
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**Andreas  
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**OCP Board,  
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**Loi  
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**EVP/GM,  
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**Technical Sourcing  
Manager, Optical  
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Meta**

**Hamid  
Arabzadeh**



**Chairman and CEO,  
Ranovus**

Extra Content

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# Vlad Kozlov

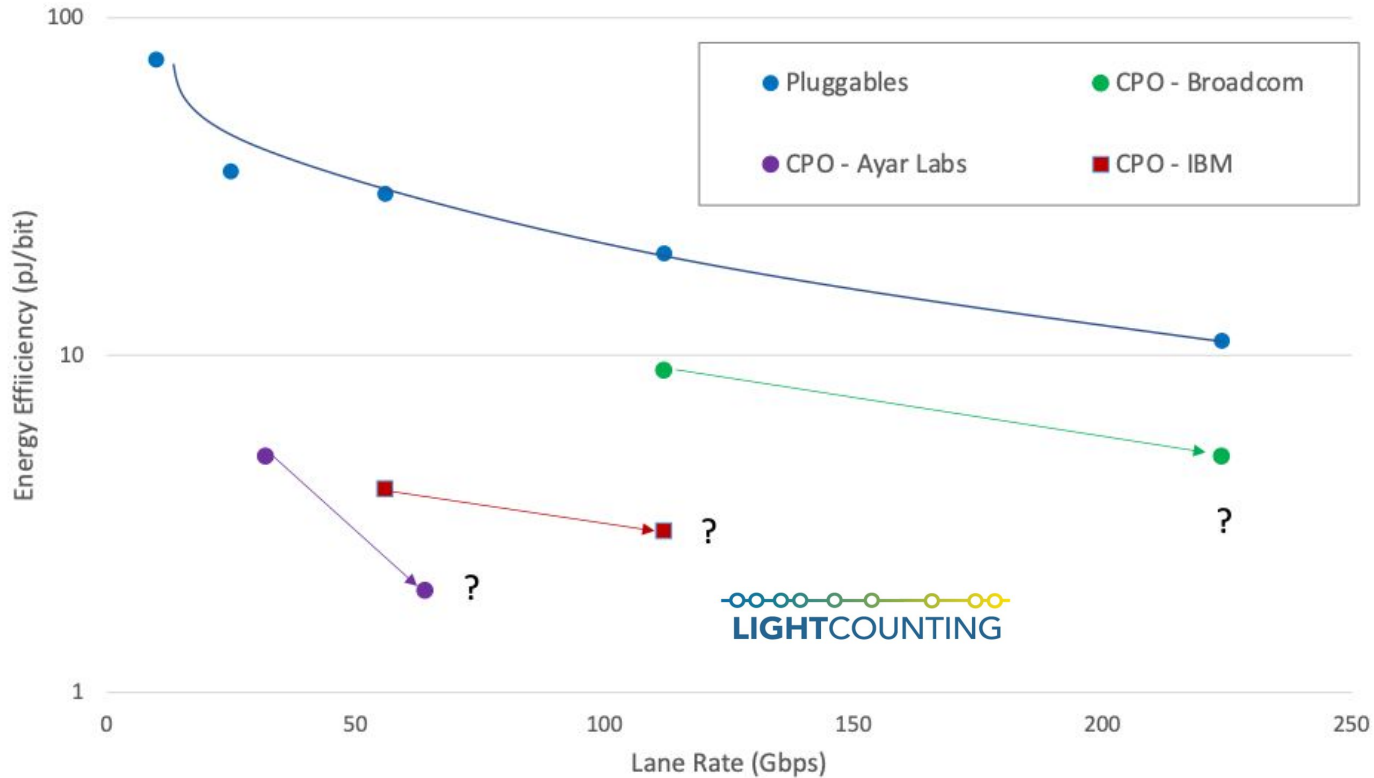
CEO  
LightCounting

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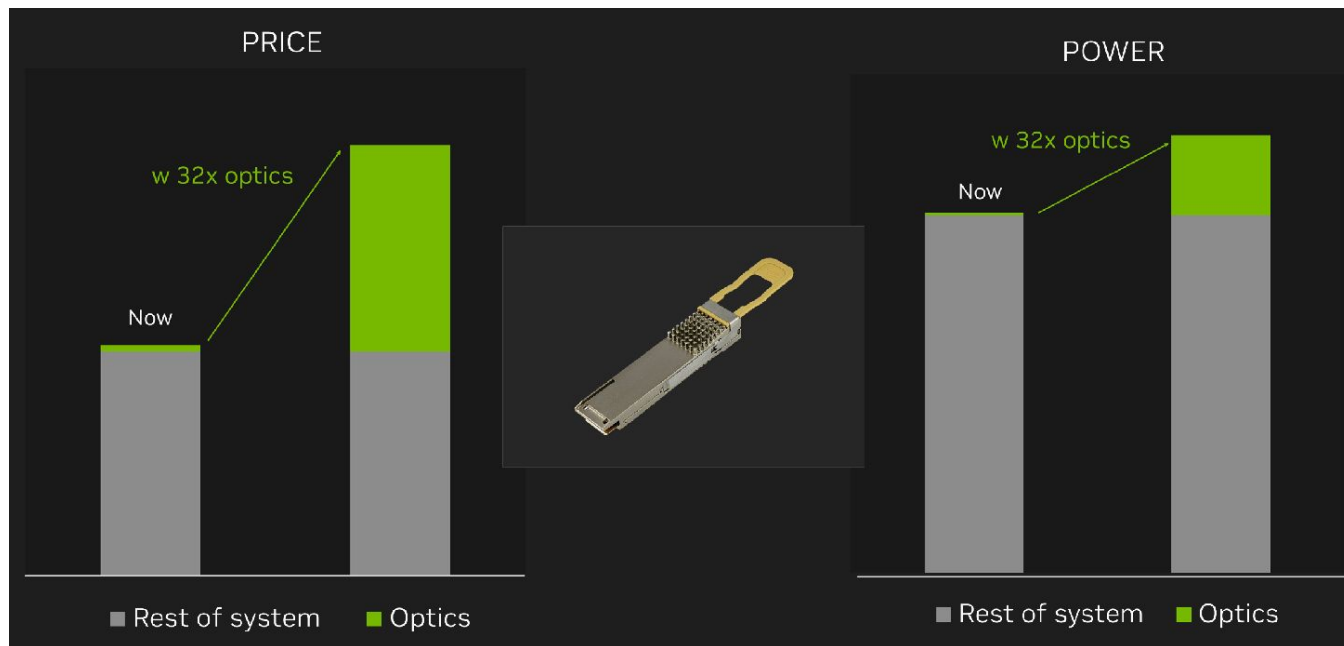


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# Progress in reducing power consumption

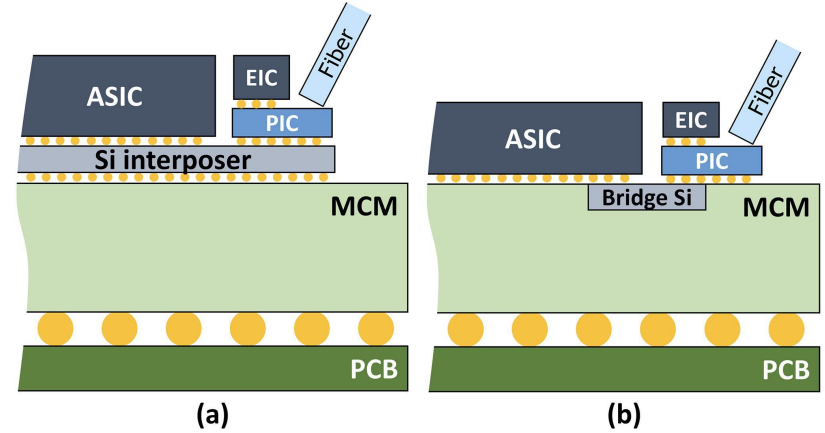
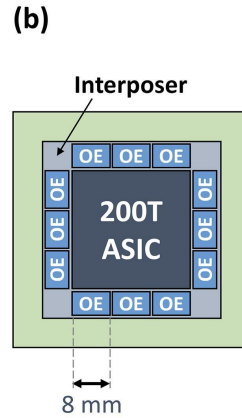
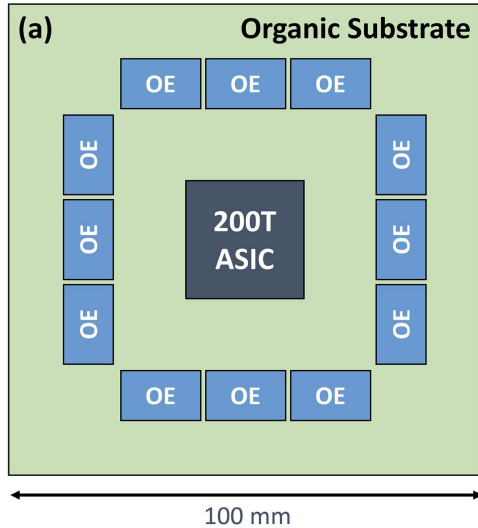


# NVIDIA needs 32x more bandwidth now



Source:  
Nvidia

# Beyond CPO: 1pJ/bit and >1Tbps/mm



Source: Nvidia, [Beyond CPO: A Motivation and Approach for Bringing Optics Onto the Silicon Interposer](#), published Feb 15, 2023

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# Uday Poosarla

Technical Sourcing Manager, Optical Interconnects,  
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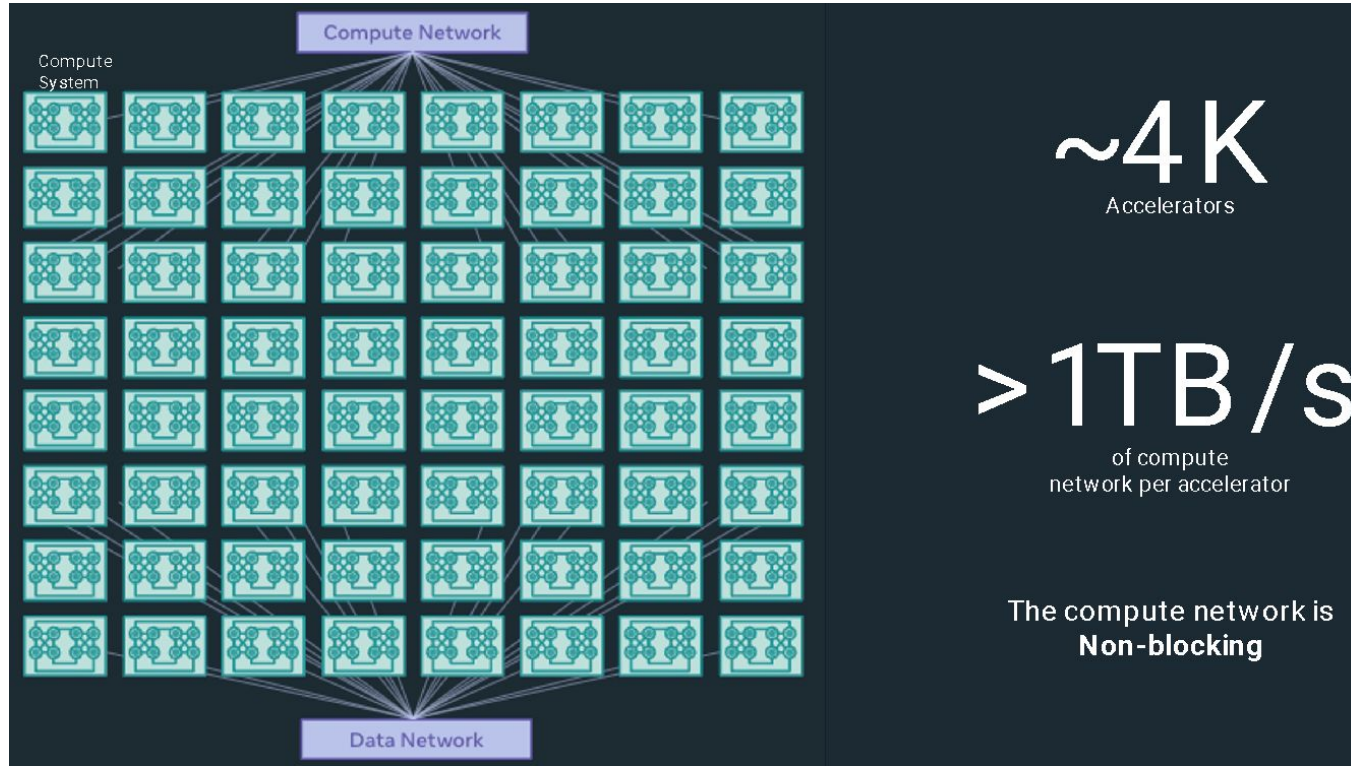
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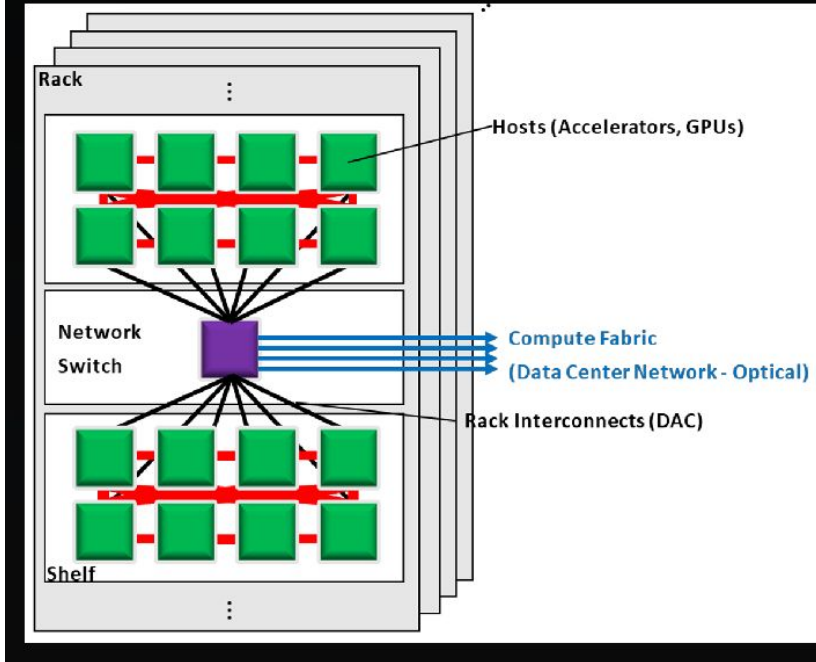
# AI Training Cluster of the Future (2025+)



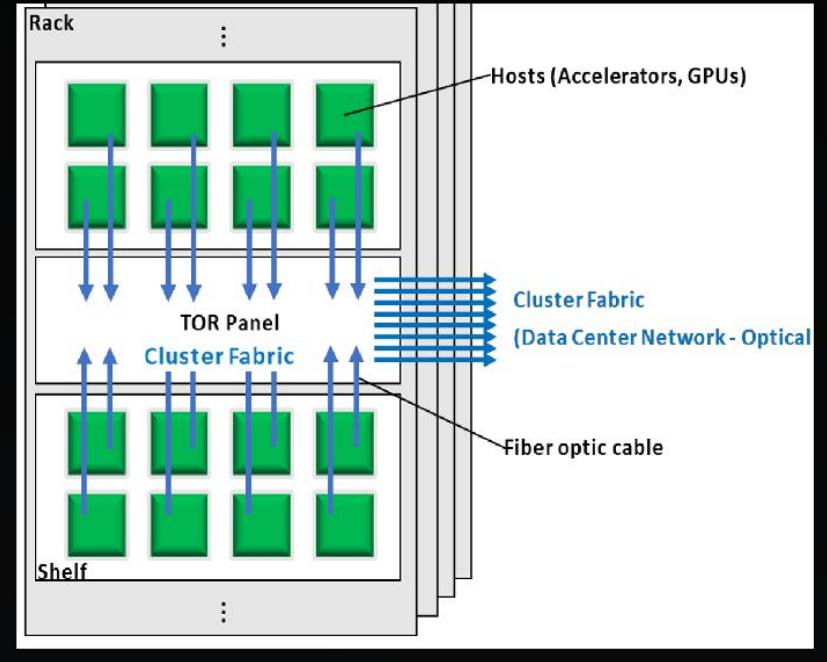
Source: Meta

# Interconnect Scaling Challenges

## Compute Fabric Today

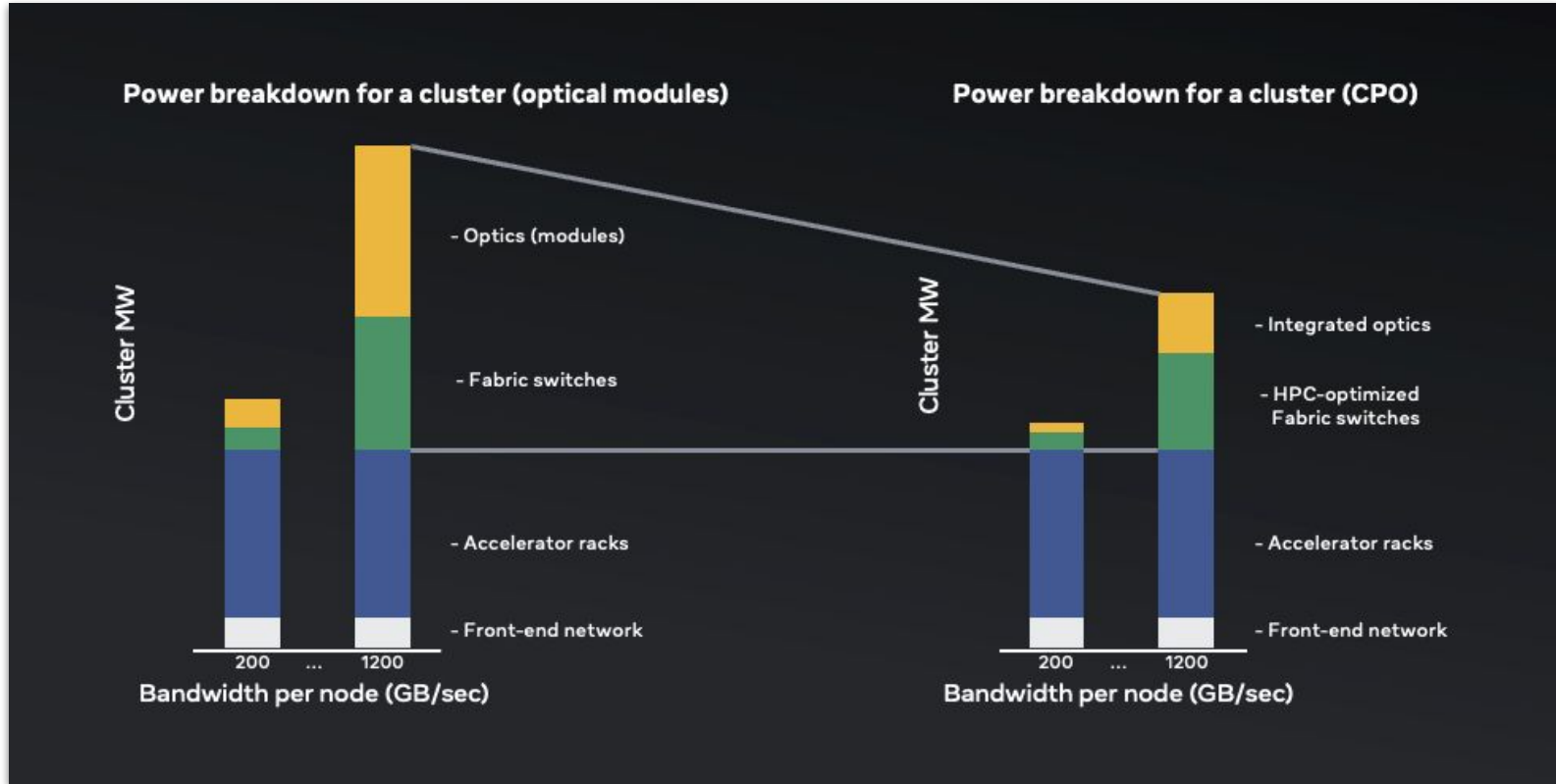


## Cluster Fabric Tomorrow

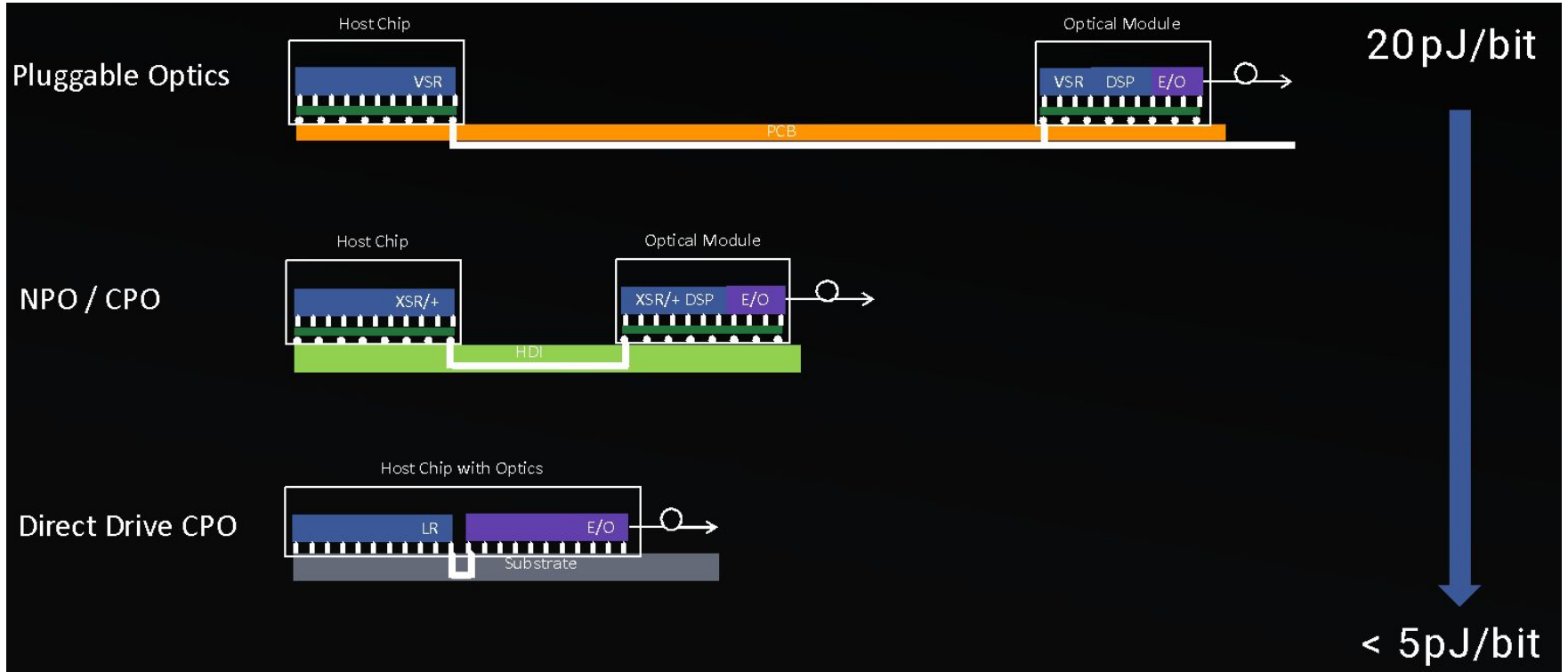


Source: Meta

# Optical I/O



# Integration has Power Advantage



Source: Meta

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# Andreas Bechtolsheim

OCP Board, Co-Founder and Chairman  
Arista

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# Linear Drive Optics Modules

## 1. Linear Drive means no DSP or CDR

Just a linear driver to provide required modulator voltage

## 2. Requires a high-performance switch SERDES

And very careful signal integrity design

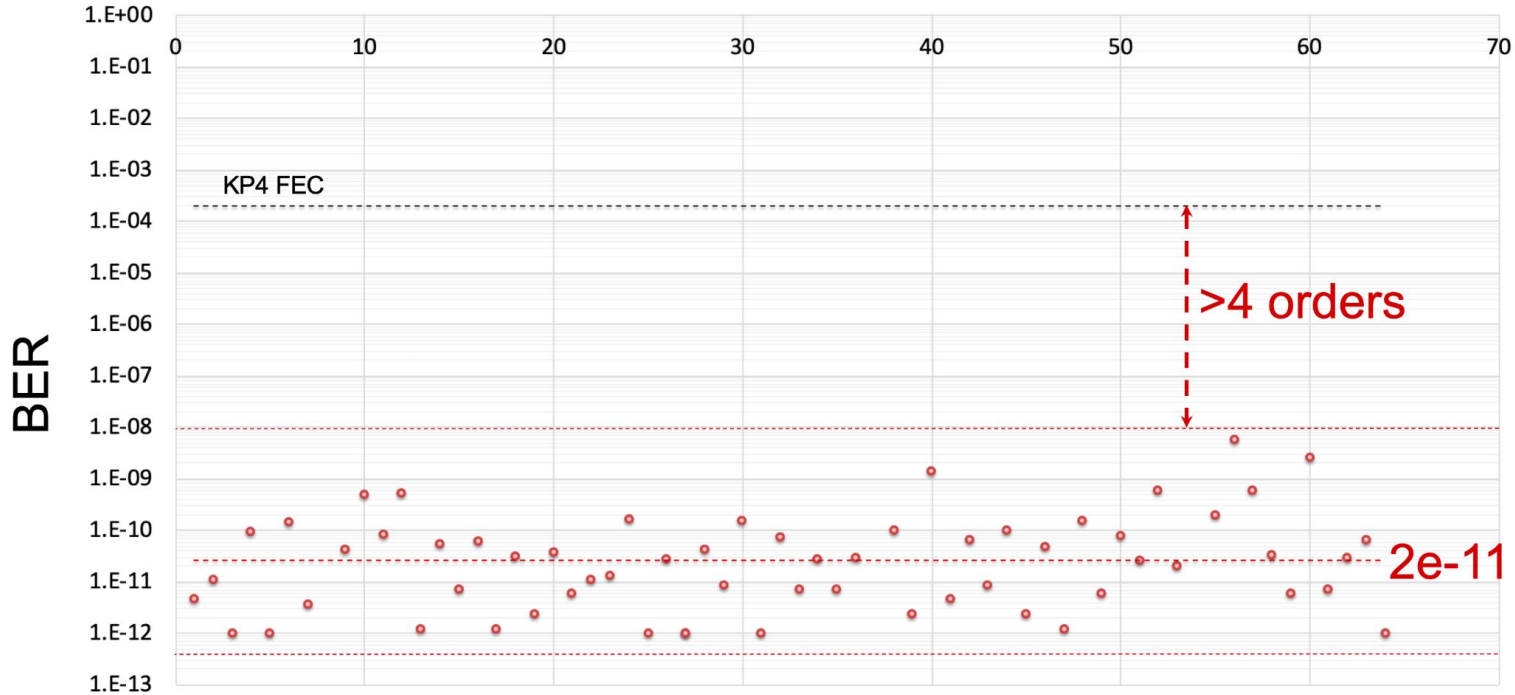
## 3. Achieves power savings similar to direct drive CPO

While retaining the many advantages of pluggable optics modules

Opportunity to cut optics module power by 50%  
and system power by up to 25%

# Pre-FEC BER with Ethernet Traffic

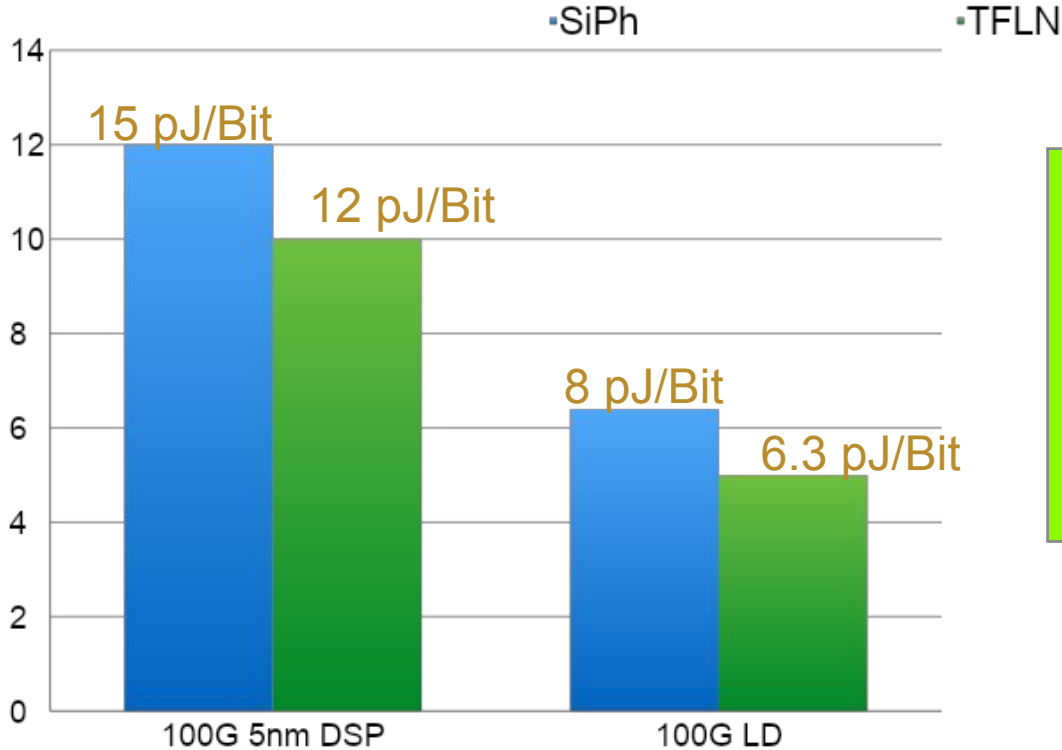
Port #



Measurements with Silicon Photonics



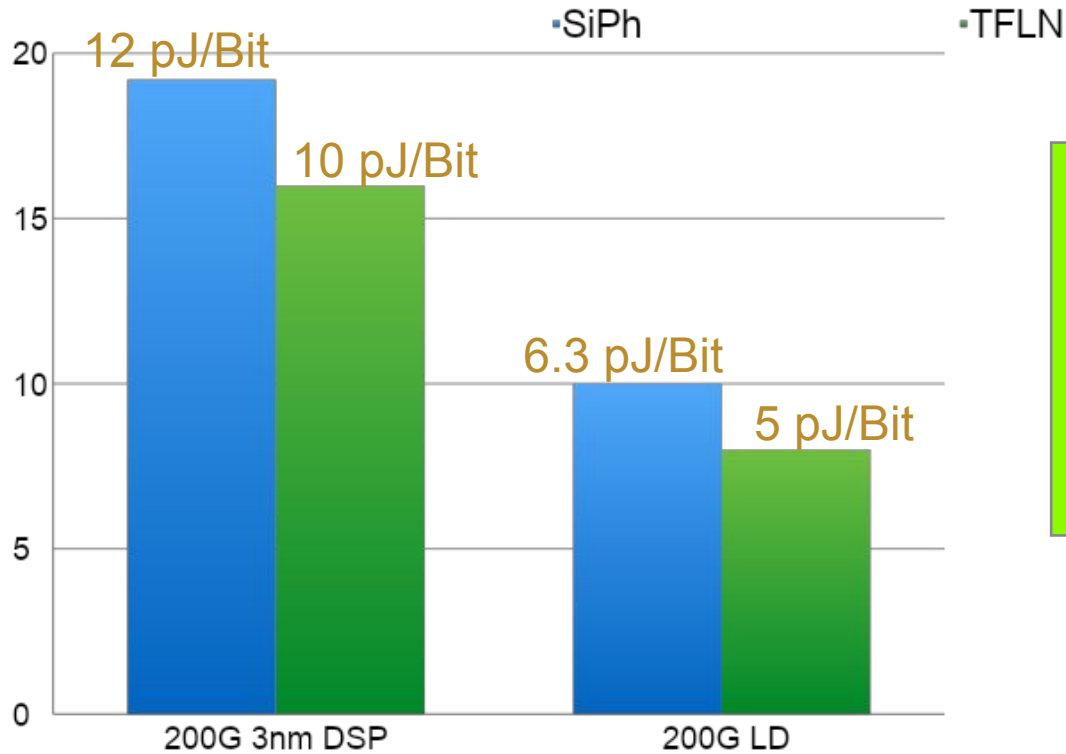
# 800G LD Pluggables Power Evolution



Measured Power at 3.3V  
for 800G SiPh and TFLN  
Pluggable Optics Modules

pJ/Bit Calculated at 100G  
All Power is typical

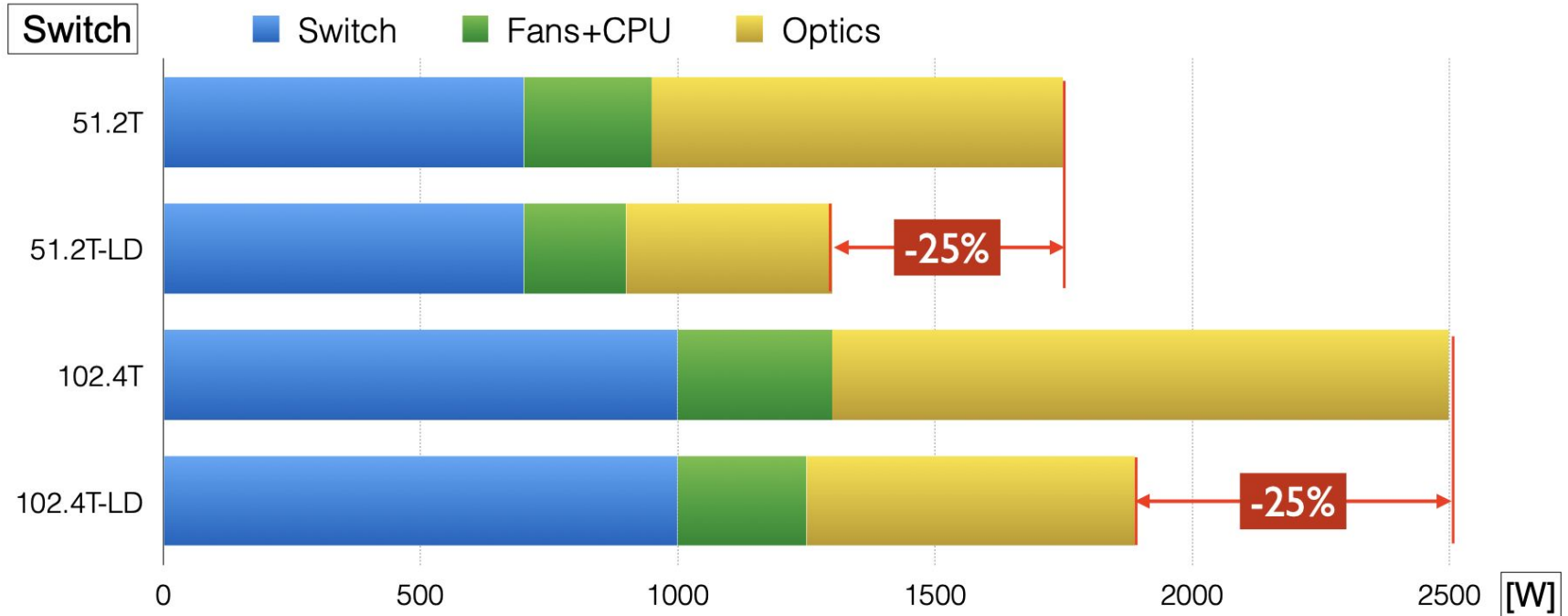
# 1600G LD Pluggables Power Evolution



Projected Power at 3.3V  
for 1600G SiPh and TFLN  
Pluggable Optics Modules

pJ/Bit Calculated at 200G  
All power is typical

# System Level Power Savings with LD Optics



Additional power savings possible with non SiPh Modulators

# EOM Technology Comparison for 200G

Technology	Integration Capability	Bandwidth	Vpi (1)	Insertion Loss (2)	Reliability	HVM (3)
Silicon Photonics	Excellent	Sufficient	High	High	Proven	Now
III-V	Low	Higher	Low	Low	Proven	Now
TFLN	Low	Very High	Low	Low	Proven	2024 (E)
BTO	New Process	Very High	Low	Low	Proven	2025 (E)
Organic	New Process	Very High	Low	Low	To be Proven	2026 (E)

- (1) Lower Vpi lowers driver power consumption
- (2) Lower insertion loss lowers laser power
- (3) HVM = High volume manufacturing

# LPO Comparison to Direct Drive CPO at 200G $\lambda$

Form Factor	LPO	CPO	CPO Delta
DSP	N/A	N/A	Same
Linear Driver	Required	N/A	Lower Power
External Laser	N/A	Required	Higher Power
New EOM Tech	Supported	Not POR	Higher Power
Voltage Rail	3.3V	Device Voltage	Adjust for voltage
Projected Power	6.3 pJ/Bit SiPh 5 pJ/Bit TFLN	5 pJ/Bit SiPh @ Device Voltage	Very similar

# Laser Efficiency at Temperature

## 1. Laser efficiency at high temperature is key

Laser temperature inside modules can reach 75C - 85C

## 2. Desirable to avoid Thermo-Electric Coolers

TECs significantly reduce net laser power efficiency

## 3. QD Lasers offer highest efficiency at temp without TEC

Also offer fundamentally better reliability than QW lasers

QD lasers achieve additional power savings at high temperature.  
These savings apply to any optics implementation (DSP, LD, CPO)

# Silicon Interposer Optics (“Beyond CPO”)

## 1. Ultra low-power silicon interposer electrical interface

This lowers electrical signaling power beyond today’s CPO

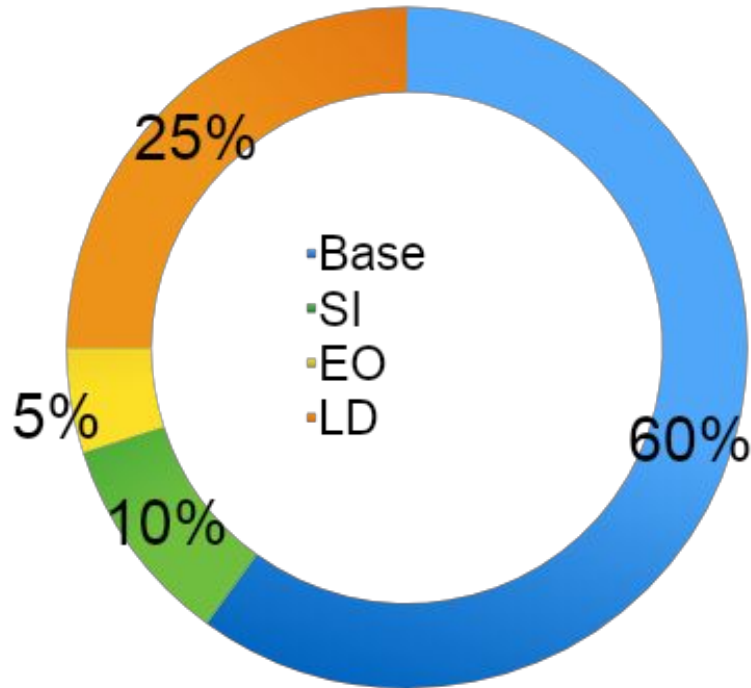
## 2. Potential electrical power savings vs LR: 2 pJ/Bit

About 10% compared to 102.4T switch baseline with DSP optics

## 3. Requires a very special low-power high-speed SERDES

Which cannot drive anything else except this interface

# Adding Up The Switch Power Savings



Pluggable SiPh LD optics modules can achieve **25% power savings**

Pluggable best in class LD optics can achieve **30% power savings**

25% Linear-Drive (no DSP)  
5% Energy efficient modulators  
10% Silicon interposer interface  
60% Rest of switch power



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# Loi Nguyen

EVP/GM, Optical and Copper Connectivity Group  
Marvell

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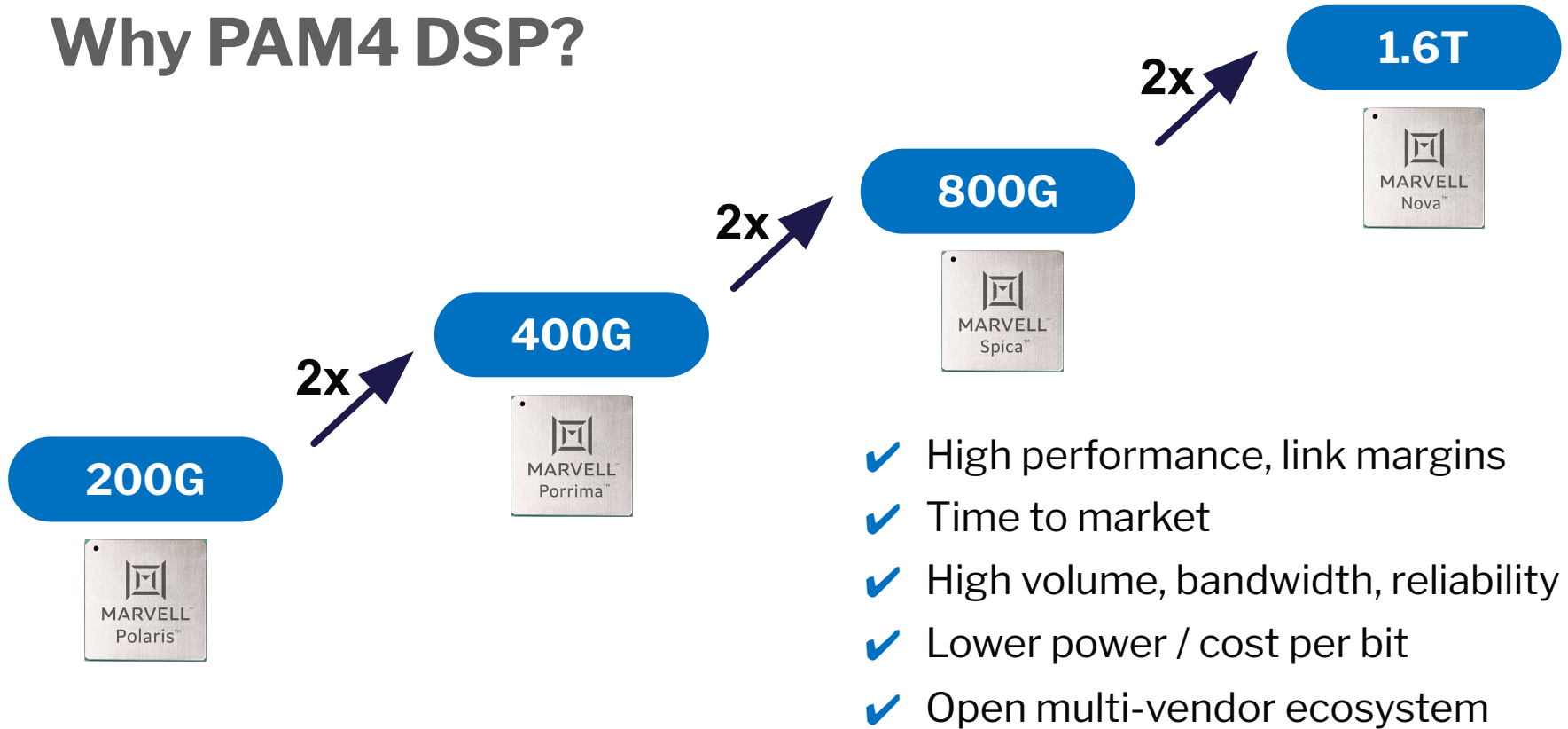
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# What data center operators want

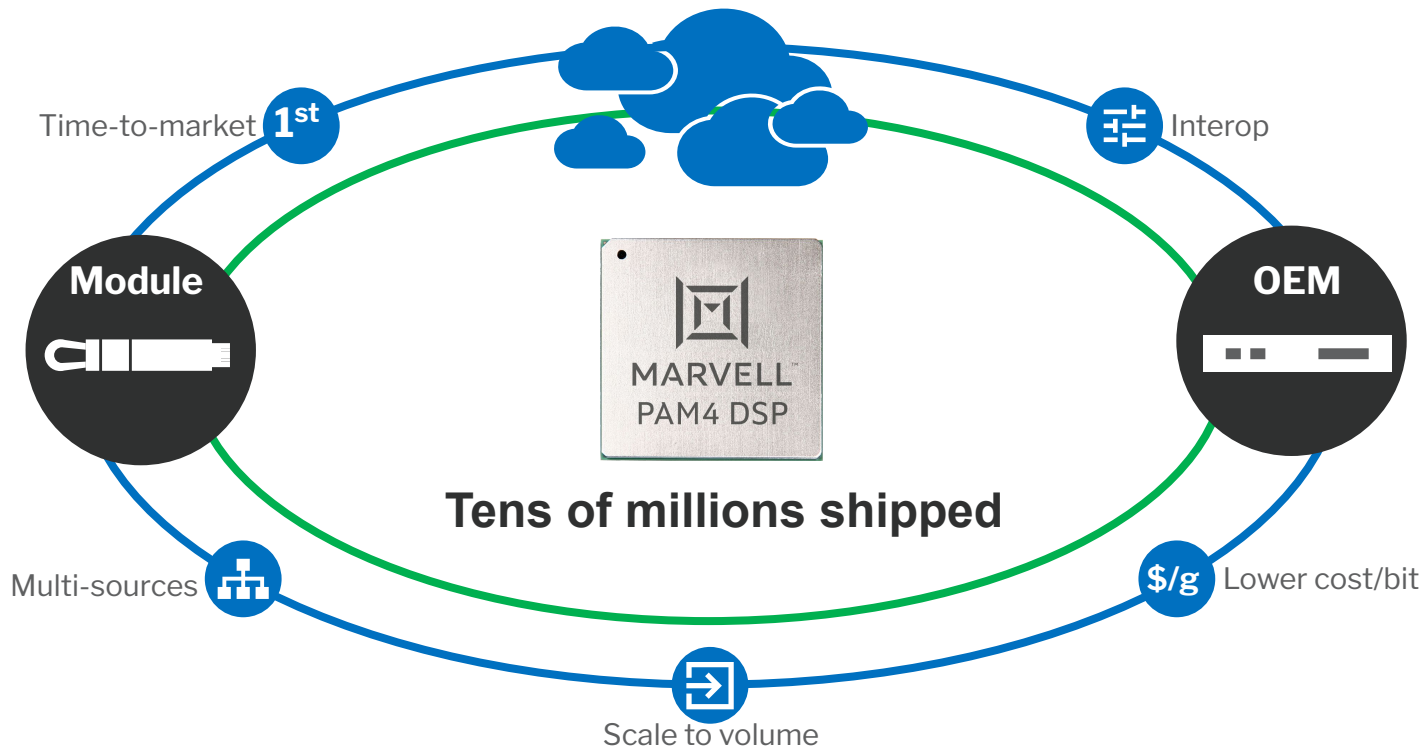
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# Why PAM4 DSP?



# Open multi-vendor ecosystem



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# Hamid Arabzadeh

Chairman and CEO,  
Ranovus

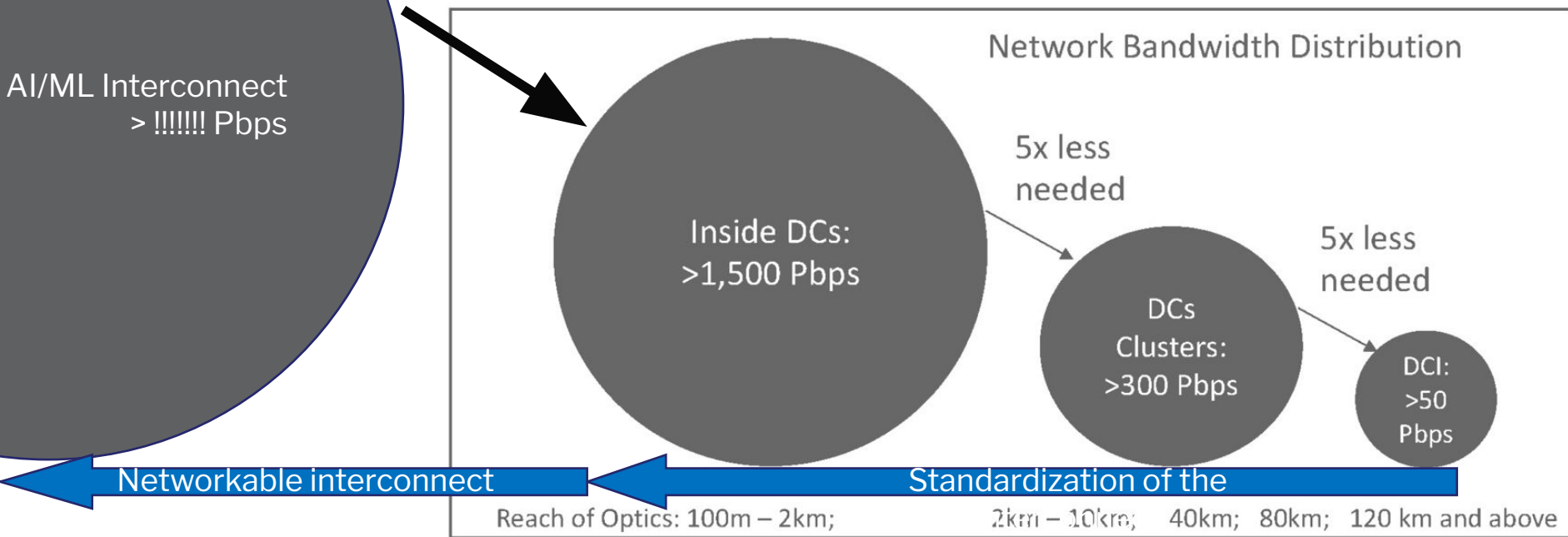
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# Volume of Traffic and Standardization

Figure 1-3: Bandwidth distribution in networks of Cloud companies



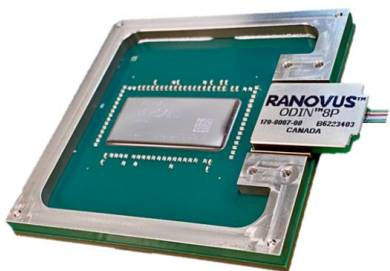
Source: LightCounting



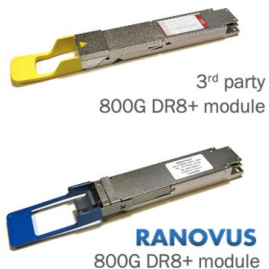
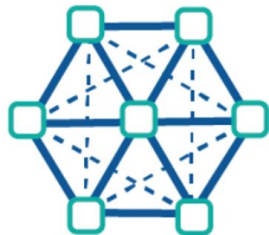
# AI accelerator + direct drive 800G CPO interworking with retimed 800G standards-based Ethernet module



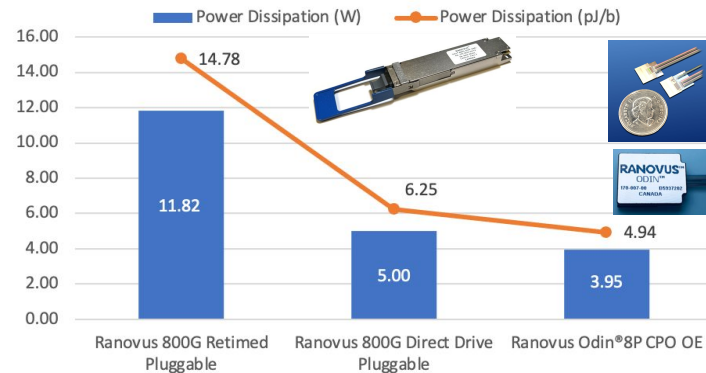
Ranovus' standards compliant Odin® direct-drive CPO 2.0 optical interconnect, with 5pJ/bit energy efficiency, is best-in-class for co-packaged, near-packaged optics and pluggable module form factors



AMD Versal ACAP co-packaged with Ranovus' Odin® direct-drive CPO 2.0

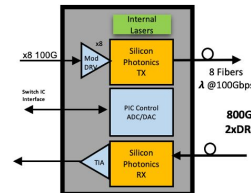


3<sup>rd</sup> party 800Gbps DR8+ pluggable module and Ranovus 800Gbps DR8+ pluggable module



Device	Power Dissipation (W)	Power Dissipation (pJ/b)	% of Power Dissipation
800G Odin® 8P EPIC	2.75		
Integrated Lasers	1.20		
800G Odin® 8P OE + ILS	3.95	4.94	33%
800G PAM4 IC	6.4	8.00	54%
Pwr Conv. + Misc	1.47	1.84	12%
OSFP Module	11.82	14.78	100%

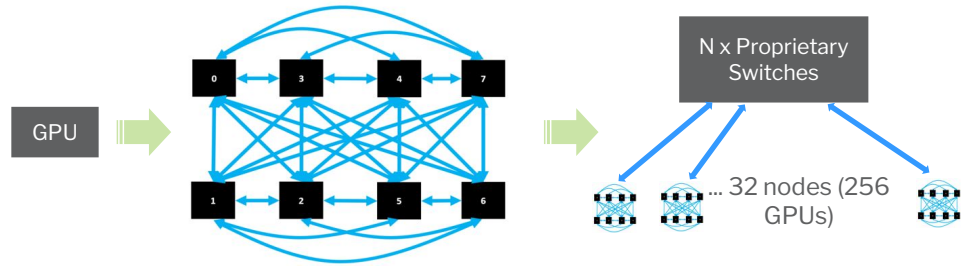
All power values are Typical measured numbers  
Odin® 8P CPO power consumption does not include microcontroller and power conversion



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Do AI systems need retimed standardized I/O to scale?

### GPU scale-out for AI training workloads

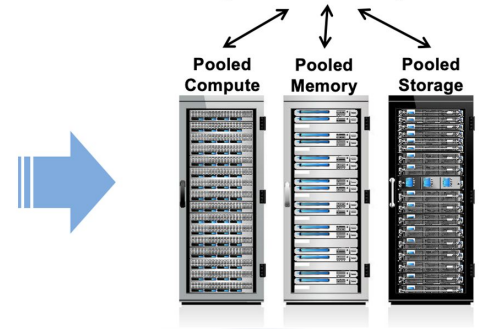


### Disaggregated Memory for AI inference workloads

#### Monolithic Servers Compute, Memory, Storage



#### Protocol agnostic low latency connectivity



**Standardized Ser/Des + Direct Drive optical I/O hold a promising future for AI systems interconnect**

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