



The Practical Business Case for Data Center Sustainability

Open Compute Project

Educational Webinar Series

Practical Business Case for DC Sustainability

Today's Speakers

Cliff Grossner, Ph.D.
VP Market Intelligence
OCP Foundation



Lucas Beran
Principal Analyst
Dell'Oro Group



John Miranda
Director Strategy Office
DC & AI Group
Intel



Daniel Pope
CEO
Submer



Agenda

Embedding Sustainability in Data Center Growth

Measuring Sustainability and the Circular Economy

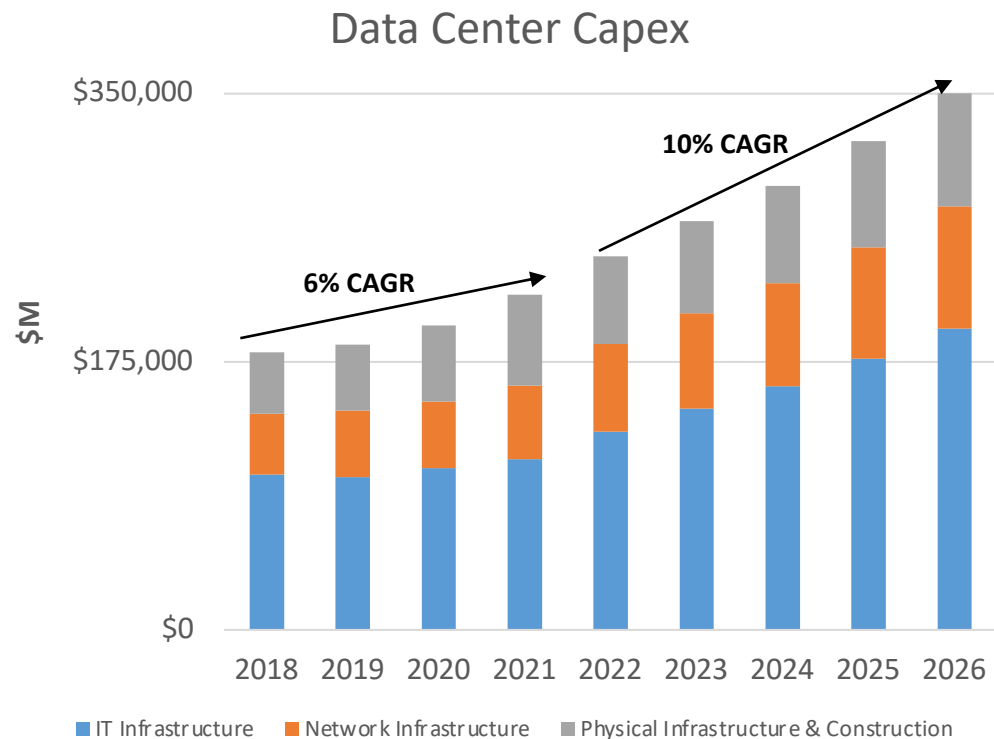
Data Center Thermal Management: From “Waste” Heat to Heat Re-use

Use Cases: Heat re-use and Video Conferencing

Sustainability is a Practical Business Choice

Live Q&A

Digital Transformation is Accelerating



Source: Dell'Oro Group, DC Capex, 5-year Forecast, January 2022

Trends Driving Growth

- Pandemic behavioral shifts: Remote work and digital economy
- Accelerated computing: Artificial Intelligence (AI), Machine learning (ML), Augmented and Virtual Reality (AR/VR)
- Edge computing: Deployments to support latency-sensitive applications, such as cloud gaming, autonomous driving and industrial automation

Data Center Growth Must Be Sustainable

Why sustainability?

- Regulatory, investor, and customer pressure increasing sharply:
 - Data center moratoriums
 - Emerging regulatory actions
 - Investor community raising activism



What sustainability means?

- Sustainability is resulting in a Competitive Advantage:
 - Opportunity to reduce data center total cost of ownership (TCO)
 - Attract new customers, generate new revenue streams
 - ESG reporting drives investment

IT decision makers are central to supporting corporate social responsibility goals

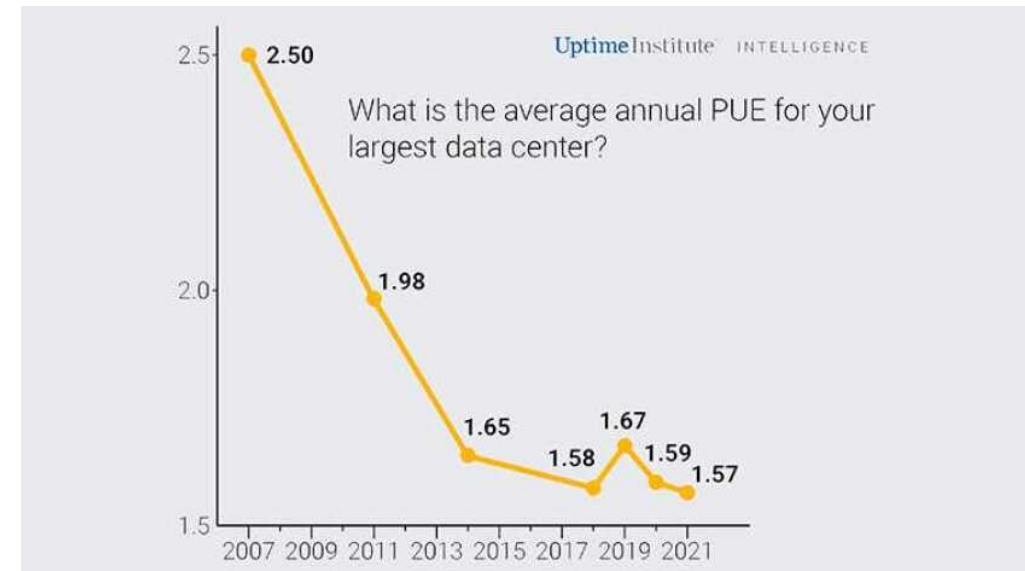
Framing Data Center Sustainability

Data center sustainability is the intersection of:

- A) Efficient infrastructure to reducing carbon emissions
- B) Lowering equipment embodied carbon footprint through lifecycle

Evolving Focus on Scope 3 GHG Emissions

- Past
 - **Scope 1:** Direct – Day-to-day operations
 - **Scope 2:** Indirect - Purchase of electricity
 - RECs, PPA for renewables
 - Increased efficiency to reduce electricity use (PUE), but progress is stalling
- Future
 - **Scope 3:** Indirect – Supply chain
 - Standardized sustainability reporting
 - Circular Economy
 - Heat re-use



Source: Uptime Institute

Agenda

Embedding Sustainability in Data Center Growth

Measuring Sustainability and the Circular Economy

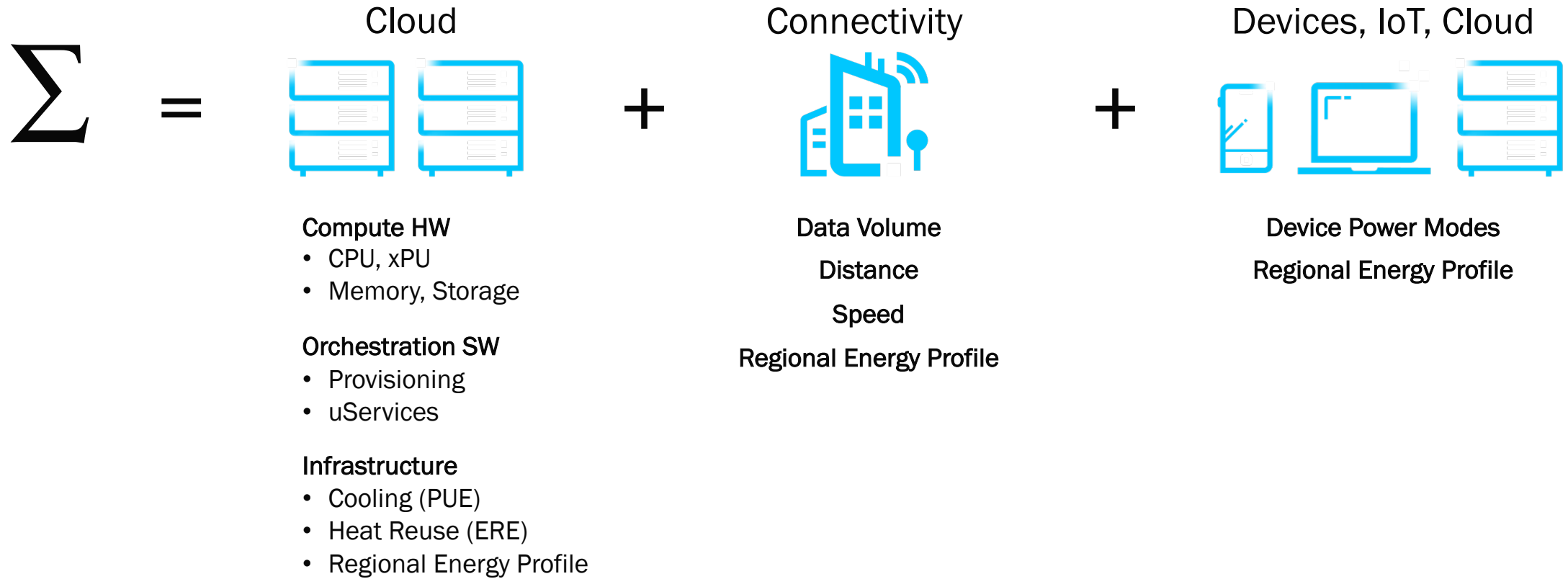
Data Center Thermal Management: From “Waste” Heat to Heat Re-use

Use Cases: Heat re-use and Video Conferencing

Sustainability is a Practical Business Choice

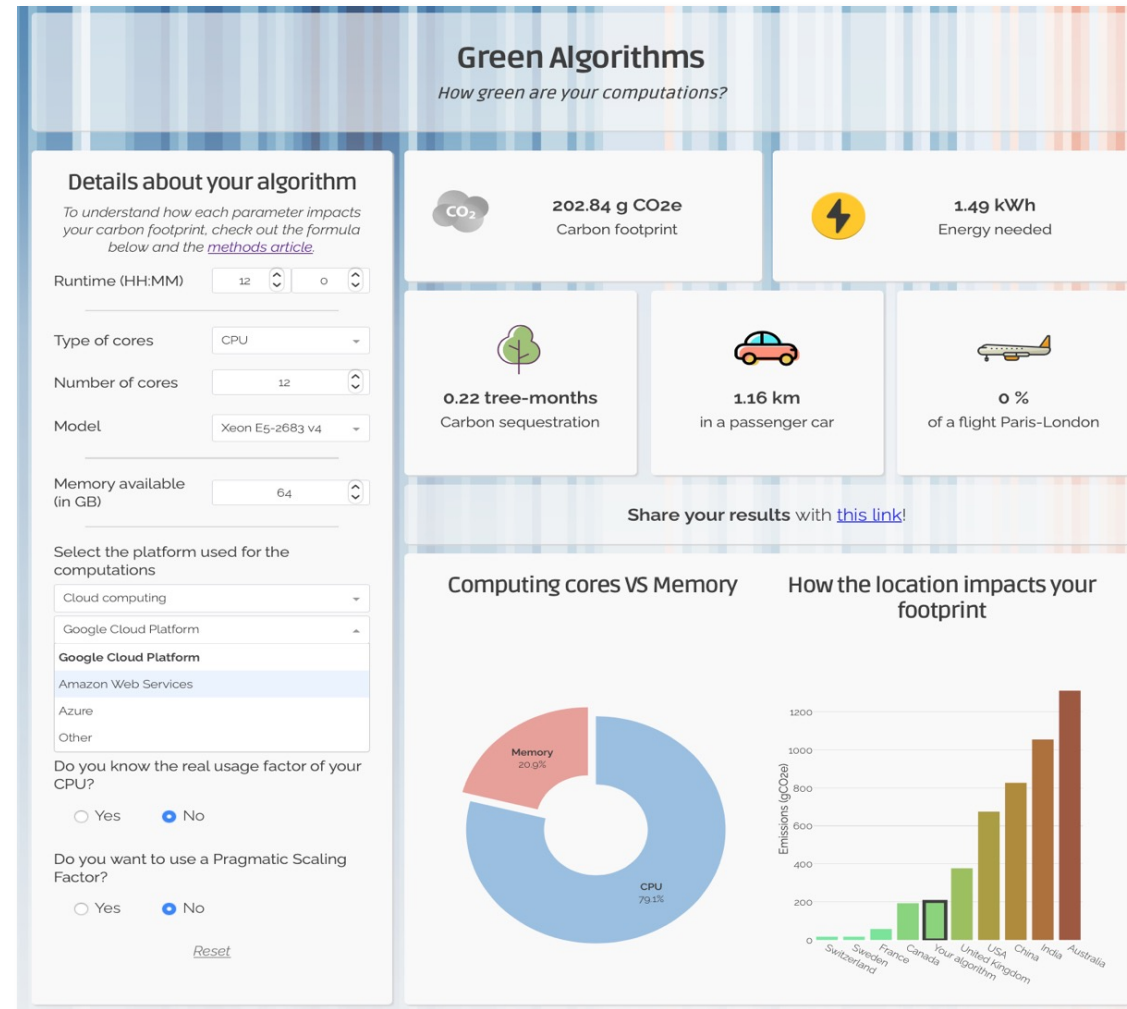
Live Q&A

Full End-End Accounting: What Role for Telemetry



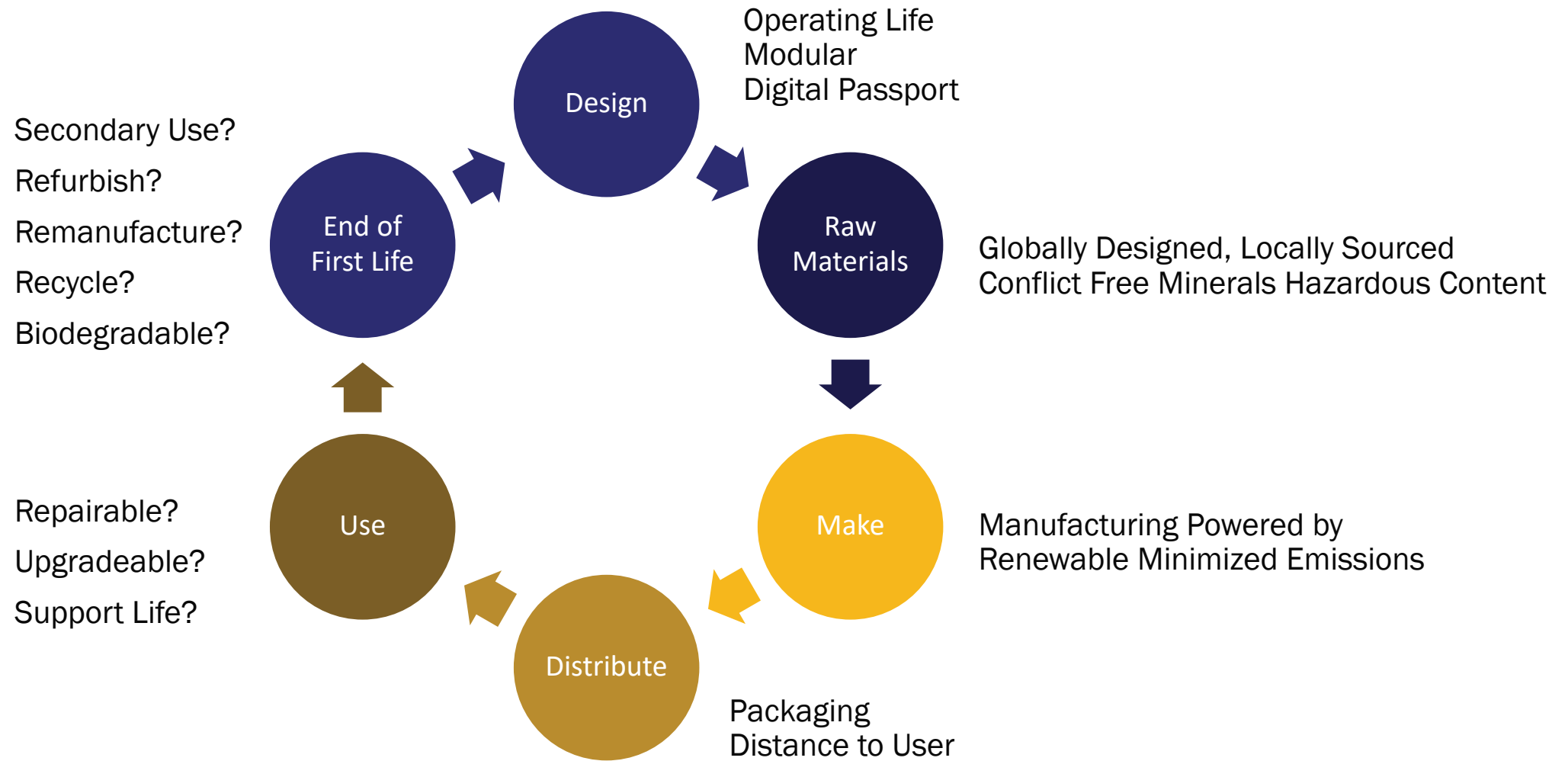
Awareness, Education, Standards, Reporting

Models Require Manual Input, Can Telemetry Reshape?



Source: <http://www.green-algorithms.org>

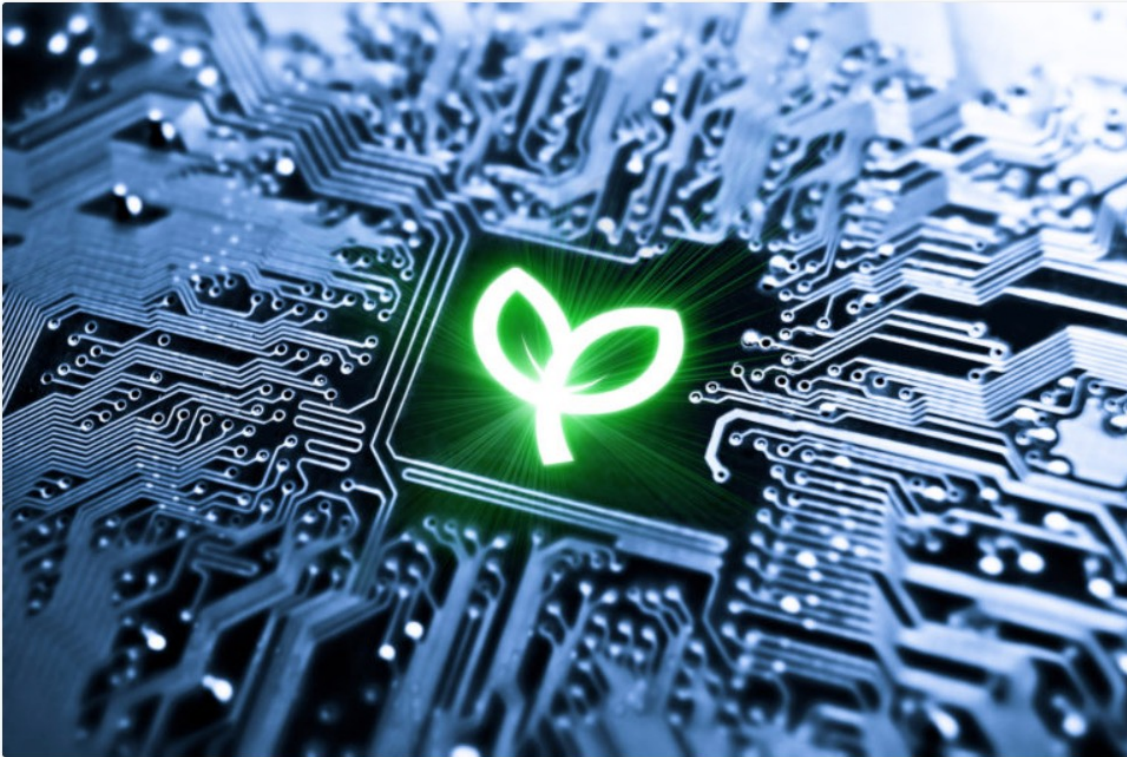
Adopting Circular Economy Principles Begins at Design



Modularity, Upgradeability, Repairability, Reusability....

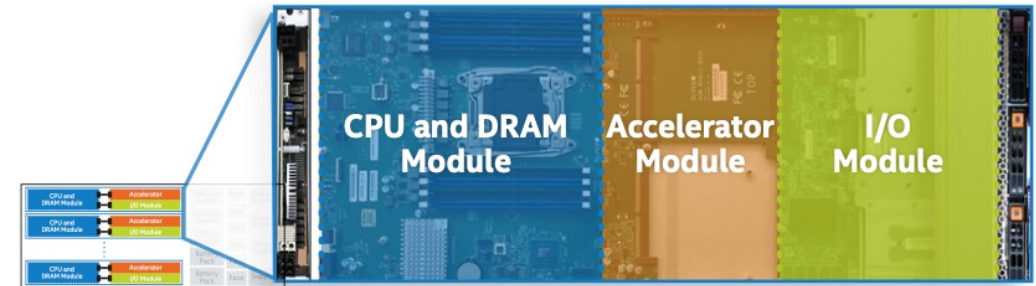
Intel Takes on E-Waste with Disaggregated Servers

Written by Shesha Krishnapura | September 1, 2021

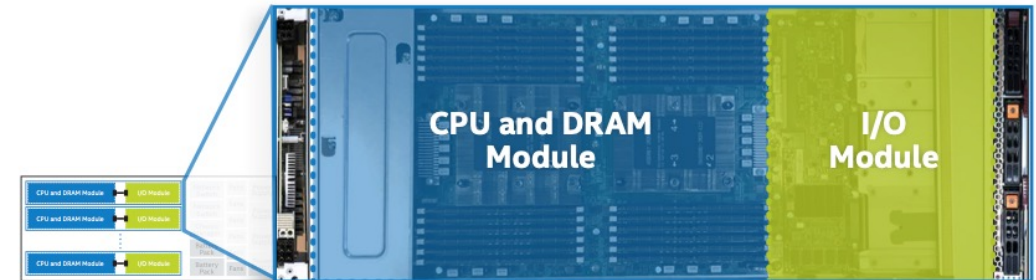


<https://itpeernetwork.intel.com/ewaste-and-disaggregated-servers/>

Example of a 1-Socket Disaggregated Server



Example of a 2-Socket Disaggregated Server



The disaggregated server architecture is characterized by CPU/DRAM module and a NIC/drives module that can be refreshed independently of each other and the rest of the server components.

Agenda

Embedding Sustainability in Data Center Growth

Measuring Sustainability and the Circular Economy

Data Center Thermal Management: From “Waste” Heat to Heat Re-use

Use Cases: Heat re-use and Video Conferencing

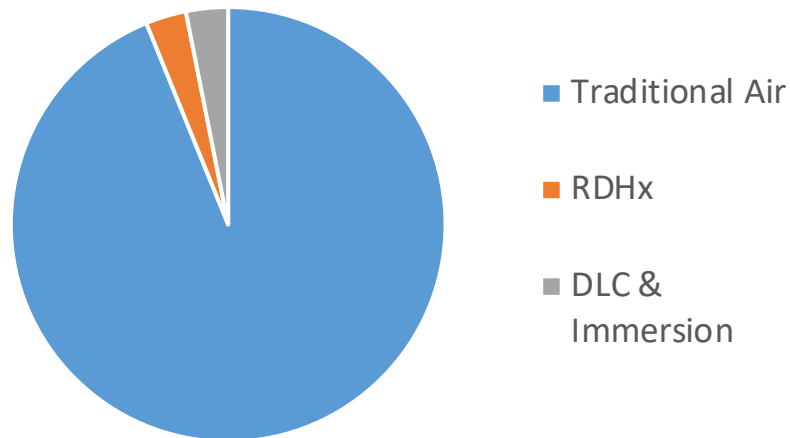
Sustainability is a Practical Business Choice

Live Q&A

The Role of Thermal Management in Data Center Sustainability

Data Center Thermal Management

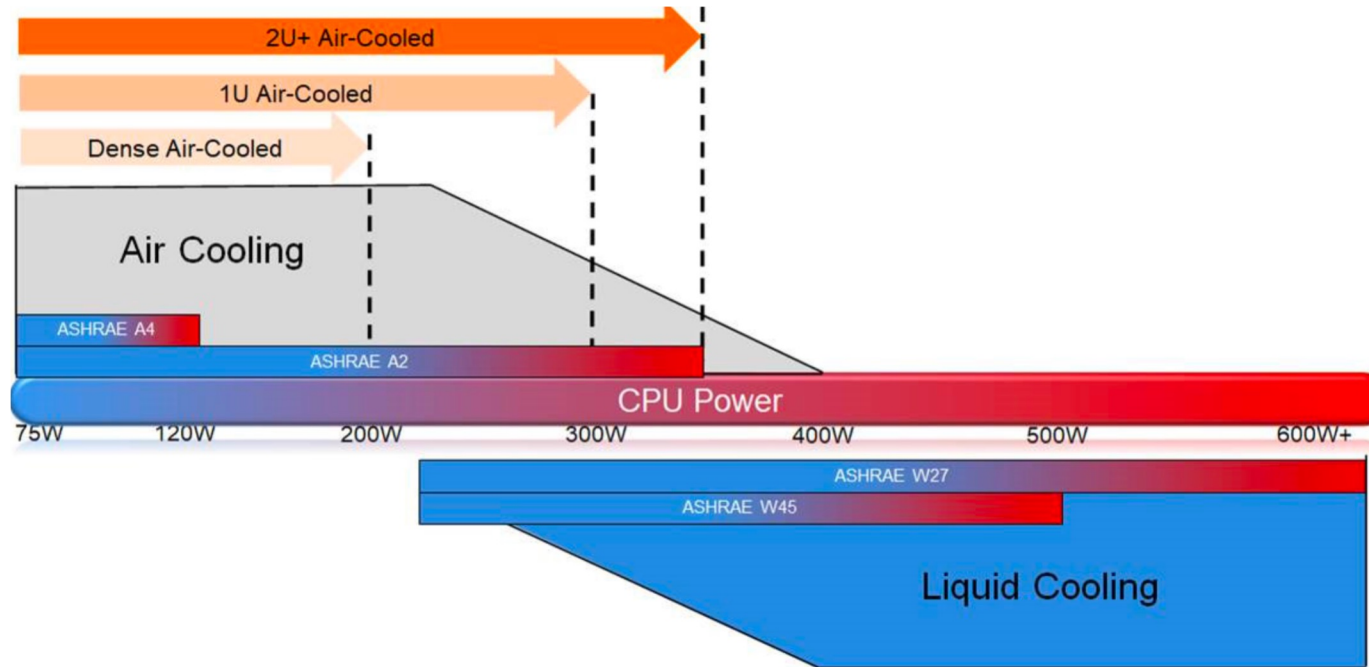
2021 Revenues: \$3.6 Billion



- Data center thermal management accounts for 25 - 40% of a data centers operational energy consumption
- Air-based thermal management reaching its limits in efficiency and capability
- Liquids entering the white space in the form of RDHx, DLC (cold plates) and immersion

Source: Dell'Oro Group, Data Center Physical Infrastructure, March 2022

Chip Density is Causing A Thermal Management Evolution



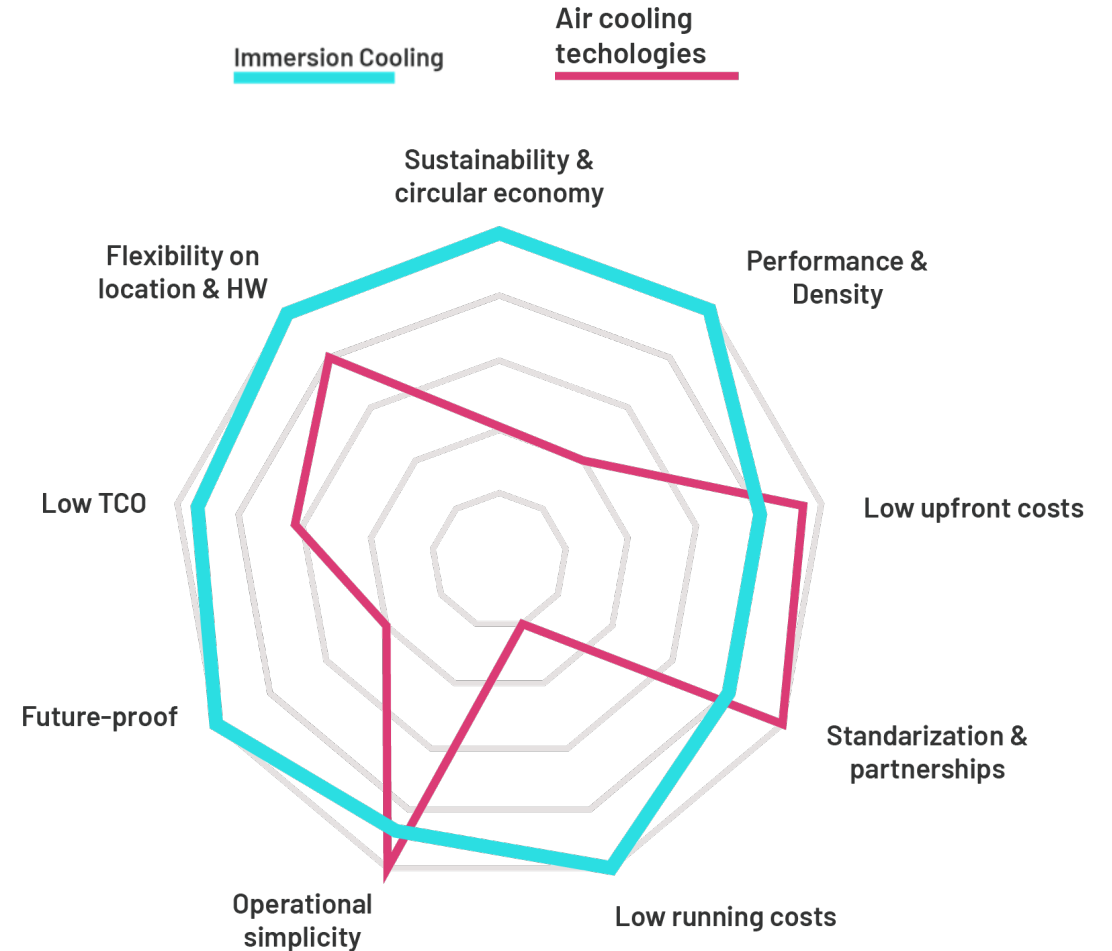
- Chip densities are rising
- 300 – 400 watts per chip becomes challenging to air cool
- Beyond 400 watts per chip air become inefficient and ineffective

Like the automobile almost a century ago; compute needs to move to liquid cooling!

source: ASHRAE (American Society of Heating, Refrigerating and Air-Conditioning Engineers) paper on the emergence and expansion of liquid cooling in mainstream data centers
https://www.ashrae.org/file%20library/technical%20resources/bookstore/emergence-and-expansion-of-liquid-cooling-in-mainstream-data-centers_wp.pdf

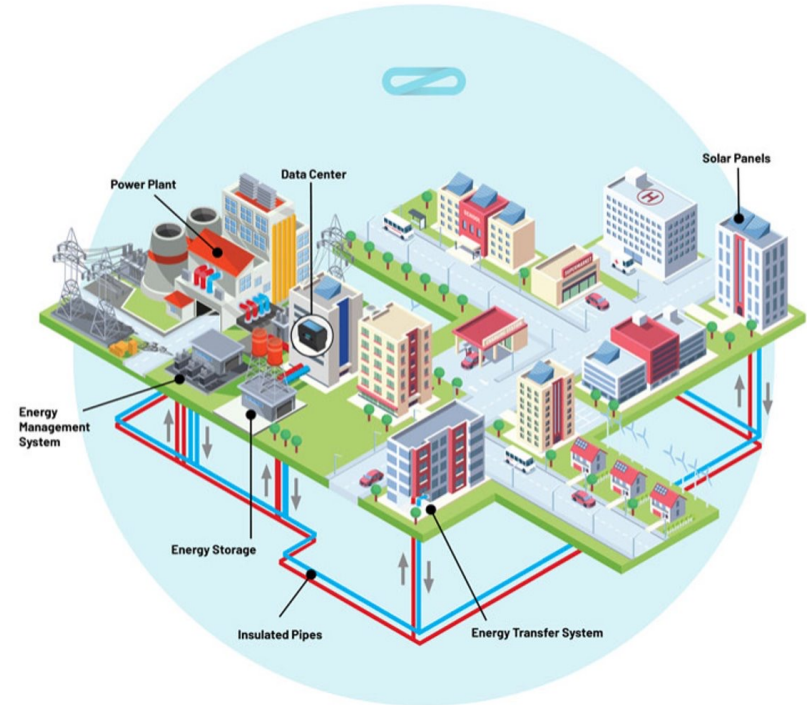
And Then on to Immersion Cooling

- Low upfront cost and TCO
- Future-proof technology
- Emerging standardization & partnerships help simplify deployments

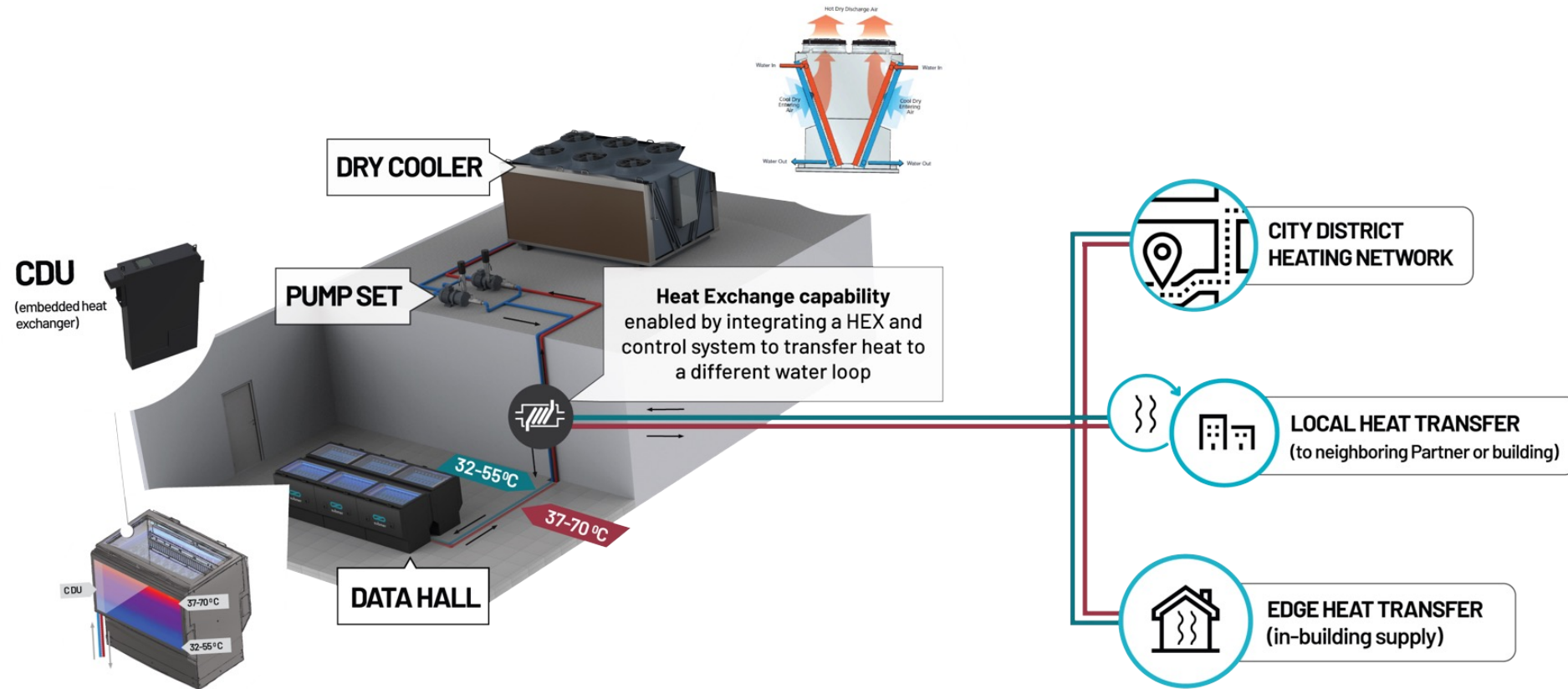


With Immersion Comes Heat Reuse

- 98% of the energy consumed by a datacenter is rejected in the form of heat into the atmosphere.
- There's a massive opportunity-cost by **not re-using it**.
- Traditional air cooling technology **only allows to capture <5%** in the form of low-grade heat (max 25 °C supply).



Immersion Cooling + Heat Reuse



Agenda

Embedding Sustainability in Data Center Growth

Measuring Sustainability and the Circular Economy

Data Center Thermal Management: From “Waste” Heat to Heat Re-use

Use Cases: Heat re-use and Video Conferencing

Sustainability is a Practical Business Choice

Live Q&A

Heat Reuse Tech Demonstrator



**Generalitat
de Catalunya**



intel®



submer



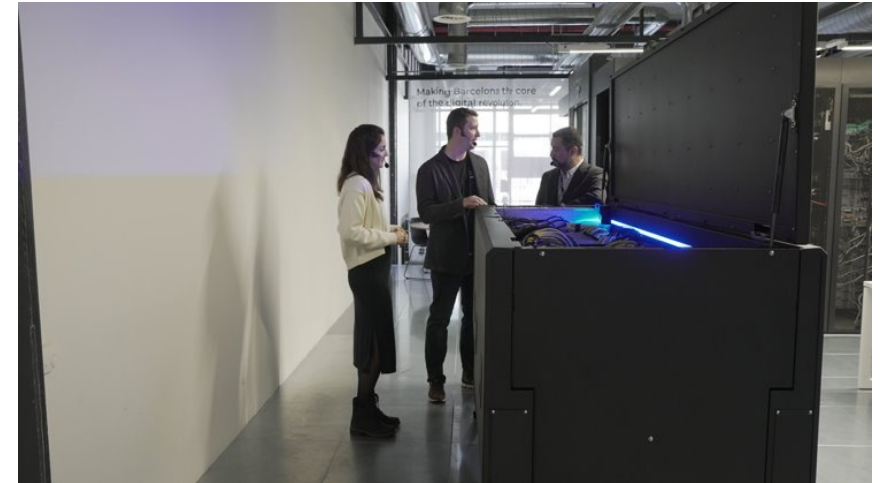
DFACTORY
BARCELONA



Ecoenergies
Barcelona



Heat Reuse Tech Demonstrator

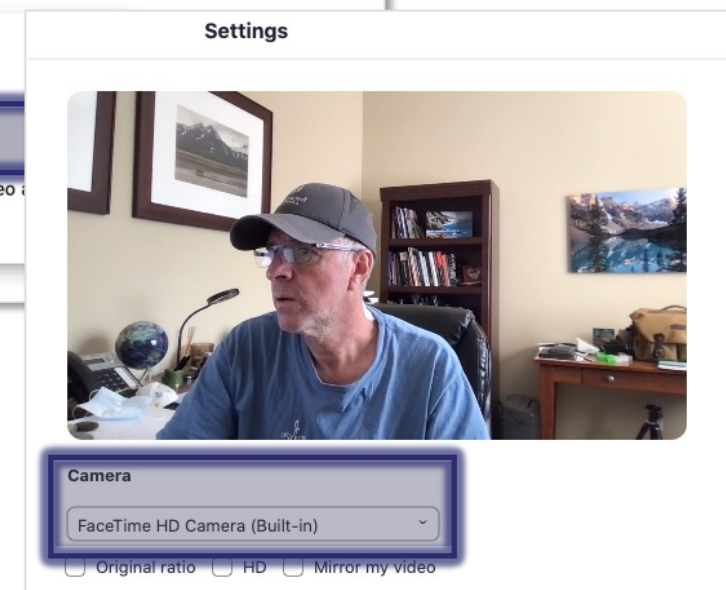
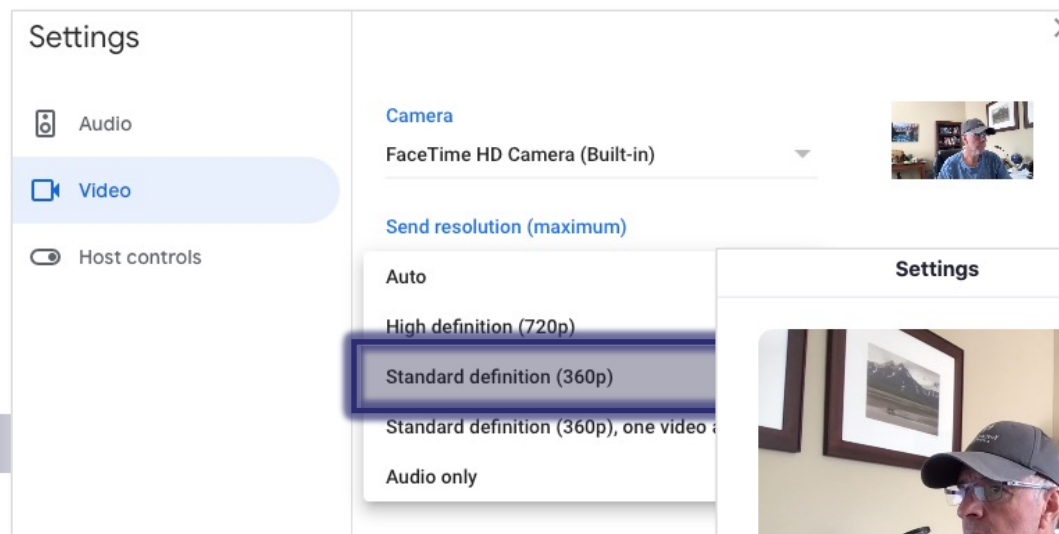
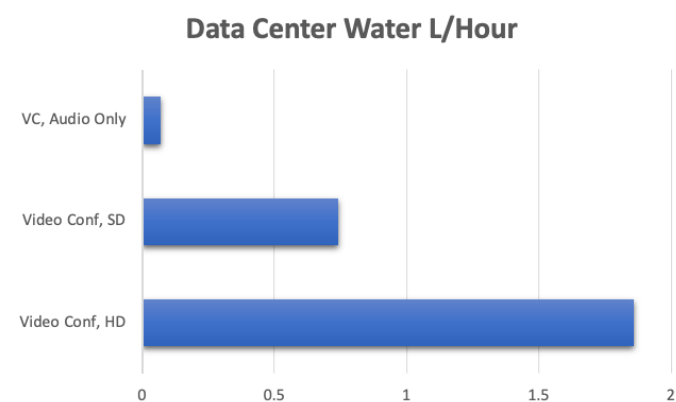
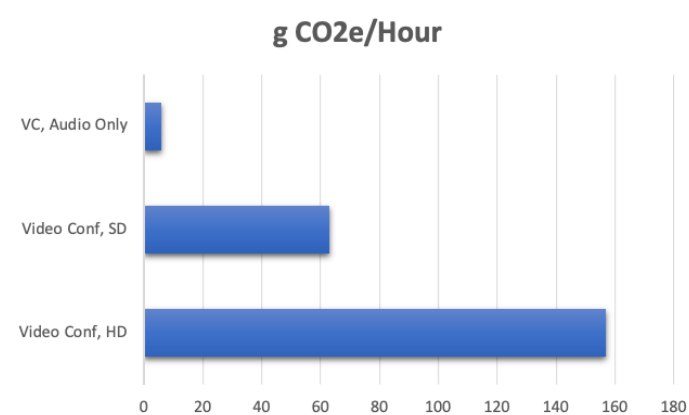


Modular DC with Heat Reuse



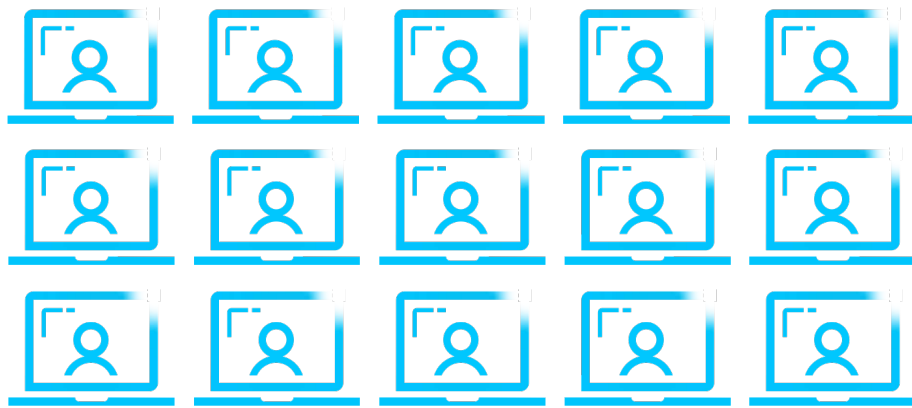
Videoconference Settings = Large differences in CO₂e

“If 1 million videoconference users were to make this change [turn off video], they would collectively reduce emissions by 9,023 t of CO₂e in one month, the equivalent emissions of powering a town of 36,000 people for one month via coal.”



Videoconference Settings = Large differences in CO₂e

“If 1 million videoconference users were to make this change [turn off video], they would collectively reduce emissions by 9023 t of CO₂e in one month, the equivalent emissions of powering a town of 36,000 people for one month via coal.”



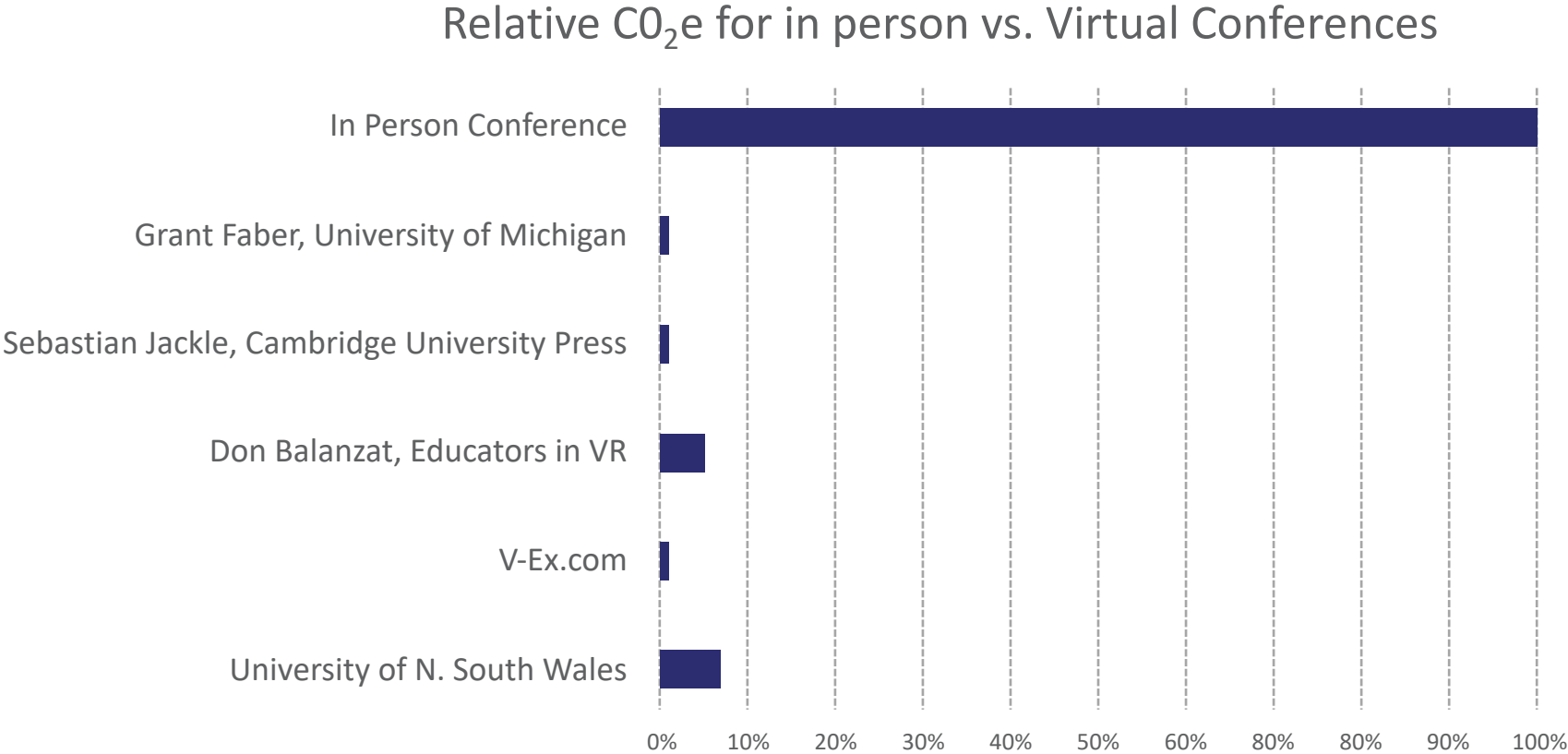
1 Million Videoconference
Users With Video On

=



A Town of 36,000 People
Powered by Coal

Yet Compute Can Offer a Positive Handprint Effect...



Agenda

Embedding Sustainability in Data Center Growth

Measuring Sustainability and the Circular Economy

Data Center Thermal Management: From “Waste” Heat to Heat Re-use

Use Cases: Heat re-use and Video Conferencing

Sustainability is a Practical Business Choice

Live Q&A

The Practical Business Case for Data Center Sustainability

- Data center growth is booming
 - Capex CAGR forecast at 10% from 2022 – 2026
- Sustainability is a competitive advantage
 - Lower TCO of data center assets
 - New customers and revenue streams
 - ESG risk and growth opportunities
- Measuring sustainability, circularity & thermal management are a great places to start
 - Scope 3 GHG emission



Over the next 3 years, sustainability will impact your companies top and bottom line!

Agenda

Embedding Sustainability in Data Center Growth

Measuring Sustainability and the Circular Economy

Data Center Thermal Management: From “Waste” Heat to Heat Re-use

Use Cases: Heat re-use and Video Conferencing

Sustainability is a Practical Business Choice

Live Q&A

Live Q&A

Today's Speakers

Cliff Grossner, Ph.D.
VP Market Intelligence
OCP Foundation



Lucas Beran
Principal Analyst
Dell'Oro Group



John Miranda
Director Strategy Office
DC & AI Group
Intel



Daniel Pope
CEO
Submer





The Practical Business Case for Data Center Sustainability

Thank You

Open Compute Project

Educational Webinar Series