OPEN POSSIBILITIES.

Creating the Sustainable Datasphere



SI (Strategic Initiatives)

Creating the Sustainable Datasphere

Arie van der Hoeven, Principal Product Manager, Seagate Technology

OPEN POSSIBILITIES.



Global Data Explosion

Impact on Sustainability

- Data growth has a projected CAGR of 25% through 2030
- Most installed data will be on hard drive discs
- Manufacturing, distribution and deployment is important, most CO2 emissions occur pre-use
- Hard drives contain rare earth magnets
- Most hard drives are destroyed and not recycled or . repurposed today

If the earth's surface represented 17ZB, a 3MB picture of your cat would fill 1 square foot.



Source: Data Age 2025, sponsored by Seagate with data from IDC Global Datasphere, Nov 2018 ZB - Zettabyte

CY12

158ZB Installed Base DATA (ZB) and Data STORAGE POTENTIAL **17ZB** DATA STORAGE INSTALLED CY25 12".

Data Created (ZB)

Storage

Storage

Potential



HOW DATA HELPS



Data generated by Autonomous vehicles (AV) keeps drivers safe and improve overall traffic health.





Smart manufacturing factories utilizing more data can improve model performance up to 70%



Data impr publ

Data from smart cities improve security, public utilities and traffic management.



Source:

1. Renovo Auto 2019

2. Projection based on Seagate head slider manufacturing yields scaled to potential for smart factories as a whole. Related article:

https://www.researchgate.net/profile/David_Martens4/publication/274480415_Predictive_Modeling_With_Big_Data_ls_Bigger_Really_Better/links/5e5f7dab4585152ce8 053c7c/Predictive-Modeling-With-Big-Data-ls-Bigger-Really-Better.pdf"

3. Smart City White Paper https://branding.seagate.com/documentpreview/b18ed892-5a52-47b3-bcb7-15c3f4af71ad

OPEN POSSIBILITIES.



SUSTAINABILITY

CF

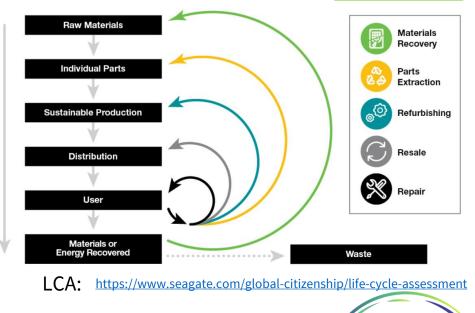
Phases of the Sustainable Datasphere

LINEAR PRODUCTION MODEL

- 1. Design: Increased drive capacity, ease of recycling, power efficiency, security...
- 2. Manufacturing: Use of scarce materials, recycled content, packaging
- 3. Life of drive: Power consumption, Repair in field to extend the usable life of your hardware
- 4. Disposal: Reuse and Recycling

Circular Production Model S

SUSTAINABILITY



OPEN POSSIBILITIES.

CORVAULT Implementation of Autonomous Drive Regeneration (ADR)



SUSTAINABILIT

For SUSTAINABILTY The HIGHEST value is REPAIR in the field, to EXTEND THE USABLE LIFE of your hardware



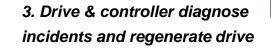
4. Volume is rebalanced with renewed drive

Maximize Sustainability

CORVAULT self-healing capability (ADR) enable drives to continue functioning insystem when other systems require HDD return and replacement



1. Drive alerts controller of issues



2. Controller offloads data to other drives and removes drive from logical volume

6 SEAGATE

EXOS ENTERPRIS

18

X18



Barriers to Reuse and Recycling

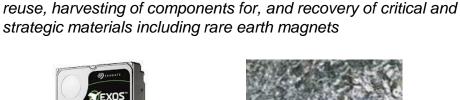
- Perceived data security risks
- Government regulations around proof of data destruction
- Technological challenges in HDD separation
- Lack of supply chain coordination
- Users demand physical destruction even when complete, verifiable data wiping is possible

Creating a sustainable Datasphere requires effort and a new mindset

10's of millions of drives are destroyed each year.

The paranoid choose degaussing, followed by shredding, followed by disintegration.

10TB Exos THE X10 ST 1000014M0016



This leads to widespread HDD shredding, which precludes





DCF GLOBA SUMMI NOVEMBER 9-10, 202

OPEN POSSIBILITI<mark>ES</mark>.

Retain, Reuse, and Recover

- **Retain:** CORVAULT/Automatic Drive Regeneration (ADR) to keep drives in service
- **Reuse:** There is a robust secondary market for • HDDs through instant secure erase
- **Recover:** Disassemble HDDs in data centers to recover rare earth magnets <u>before shredding</u>
- **Recover:** Technology for high throughput and high scale magnet recovery after shredding

BUILDING RESILIENT SUPPLY CHAINS, REVITALIZING AMERICAN MANUFACTURING, AND FOSTERING BROAD-BASED **SUSTAINABILITY** GROWTH



100-Day Reviews under Executive Order 14017

June 2021

A Report by The White House

Including Reviews by Department of Commerce Department of Energy Department of Defense Department of Health and Human Services



In a June 2021 report on strengthening supply chain resilience, Biden administration officials wrote that the 4,000 U.S. government-operated data centers represent a "near term opportunity" to harvest rare earth magnets using federally funded research and development.



OPEN POSSIBILITIES.

Certified Erase Enables the Circular Economy

Self Encrypting Drives and Essential Data Protection

Provides confidentiality for data stored on media

- High-speed AES256-XTS data encryption
- High quality keys managed by drive
- > High-level of assurance
 - Crypto: NIST FIPS 140-3
 - Product: Common Criteria
 - Supply Chain: ISO 20243





CF



- Data Purge via Cryptographic Erase of data stored on media
 - NIST SP800-88rev1
 - O ISO/IEC-27040:2015



Call to Action

- Repurpose drives using Certified Erase: <u>https://www.seagate.com/articles/enterprise/seagate-secure-certified-erase-protects-data/</u>
- Deploy CORVAULT self-healing high density data storage: <u>https://www.seagate.com/products/storage/data-storage-systems/corvault/</u>
- Keep abreast of new recycling and reuse technologies and government initiatives
- Participate in and coordinate with the OCP Sustainability working group

Seagate Life Cycle Assessments: <u>https://www.seagate.com/global-citizenship/life-cycle-assessment/</u>

Project Wiki: <u>https://www.opencompute.org/wiki/OCP_Sustainability_Initiative</u>

Sustainability Mailing list: <u>https://ocp-all.groups.io/g/Sustainability-Lifecycles</u>

OPEN POSSIBILITI<mark>ES</mark>.



Thank you!

